

## Agenda – Pwyllgor yr Economi, Seilwaith a Sgiliau

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Lleoliad: I gael rhagor o wybodaeth cysylltwch a:  
Fideogynhadledd drwy Zoom Robert Donovan  
Dyddiad: Dydd Mercher, 3 Mawrth 2021 Clerc y Pwyllgor  
Amser: 09.15 0300 200 6565  
[SeneddESS@senedd.cymru](mailto:SeneddESS@senedd.cymru)

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### Rhag-gyfarfod preifat (09.15–09.45)

Yn unol â Rheol Sefydlog 34.19, mae'r Cadeirydd wedi penderfynu gwahardd y cyhoedd o gyfarfod y Pwyllgor at ddibenion diogelu iechyd y cyhoedd. Bydd y cyfarfod hwn yn cael ei ddarlledu'n fyw ar [www.senedd.tv](http://www.senedd.tv)

- 1 Cyflwyniad, ymddiheuriadau, dirprwyon a datgan buddiannau  
(09.45)
- 2 Y wybodaeth ddiweddaraf am y Bargeinion Dinesig: Bargaen Twf Canolbarth Cymru a Bargaen Ddinesig Prifddinas–Ranbarth Caerdydd  
(09.45–10.45) (Tudalennau 1 – 60)  
Y Cynghorydd Ellen ap Gwynn, Arweinydd Cyngor Sir Ceredigion  
Y Cynghorydd Rosemarie Harris, Arweinydd Cyngor Sir Powys  
Carwyn Jones–Evans, Rheolwr Strategol, Bargaen Twf Canolbarth Cymru  
Nigel Brinn, Cyfarwyddwr Corfforaethol: Economi a'r Amgylchedd, Cyngor Sir Powys  
Y Cynghorydd Anthony Hunt, Cadeirydd, Bargaen Ddinesig Prifddinas–Ranbarth Caerdydd ac Arweinydd Cyngor Bwrdeistref Sirol Torfaen  
Kellie Beirne, Cyfarwyddwr, Bargaen Ddinesig Prifddinas–Ranbarth Caerdydd



**Dogfennau atodol:**

EIS(5)-7-21 – Papur Briffio

EIS(5)-7-21 – Tystiolaeth gan Bargaen Ddinesig Prifddinas–Ranbarth Caerdydd  
(Saesneg yn Unig)

EIS(5)-7-21 – Tystiolaeth gan Partneriaeth Tyfu Canolbarth Cymru (Saesneg  
yn unig)

**Egwyl (10.45–10.55)**

**3 Y wybodaeth ddiweddaraf am y Bargeinion Dinesig: Bargaen  
Ddinesig Bae Abertawe a Bargaen Twf y Gogledd**

(10.55–11.55)

(Tudalennau 61 – 96)

Y Cynghorydd Rob Stewart, Arweinydd Bargaen Dinas, Ranbarth Bae Abertawe  
Jonathan Burns, Bargaen, Ddinesig Bae Abertawe

Y Cynghorydd Dyfrig Siencyn, Cadeirydd Bwrdd Uchelgais Economaidd  
Gogledd Cymru

Alwen Williams, Cyfarwyddwr Rhaglen Bwrdd Uchelgais Economaidd Gogledd  
Cymru

**Dogfennau atodol:**

EIS(5)-7-21 – Tystiolaeth gan Fargaen Dinas–Ranbarth Bae Abertawe (Saesneg  
Yn Unig)

EIS(5)-7-21 – Tystiolaeth gan Bwrdd Uchelgais Economaidd Gogledd

**4 Cynnig o dan Reol Sefydlog 17.42(ix) i benderfynu gwahardd y  
cyhoedd o weddill y cyfarfod**

(11.55)

**5 Preifat**

(11.55–12.15)

Ystyried tystiolaeth yn dilyn y cyfarfod

## Eitem 2

Mae cyfyngiadau ar y ddogfen hon

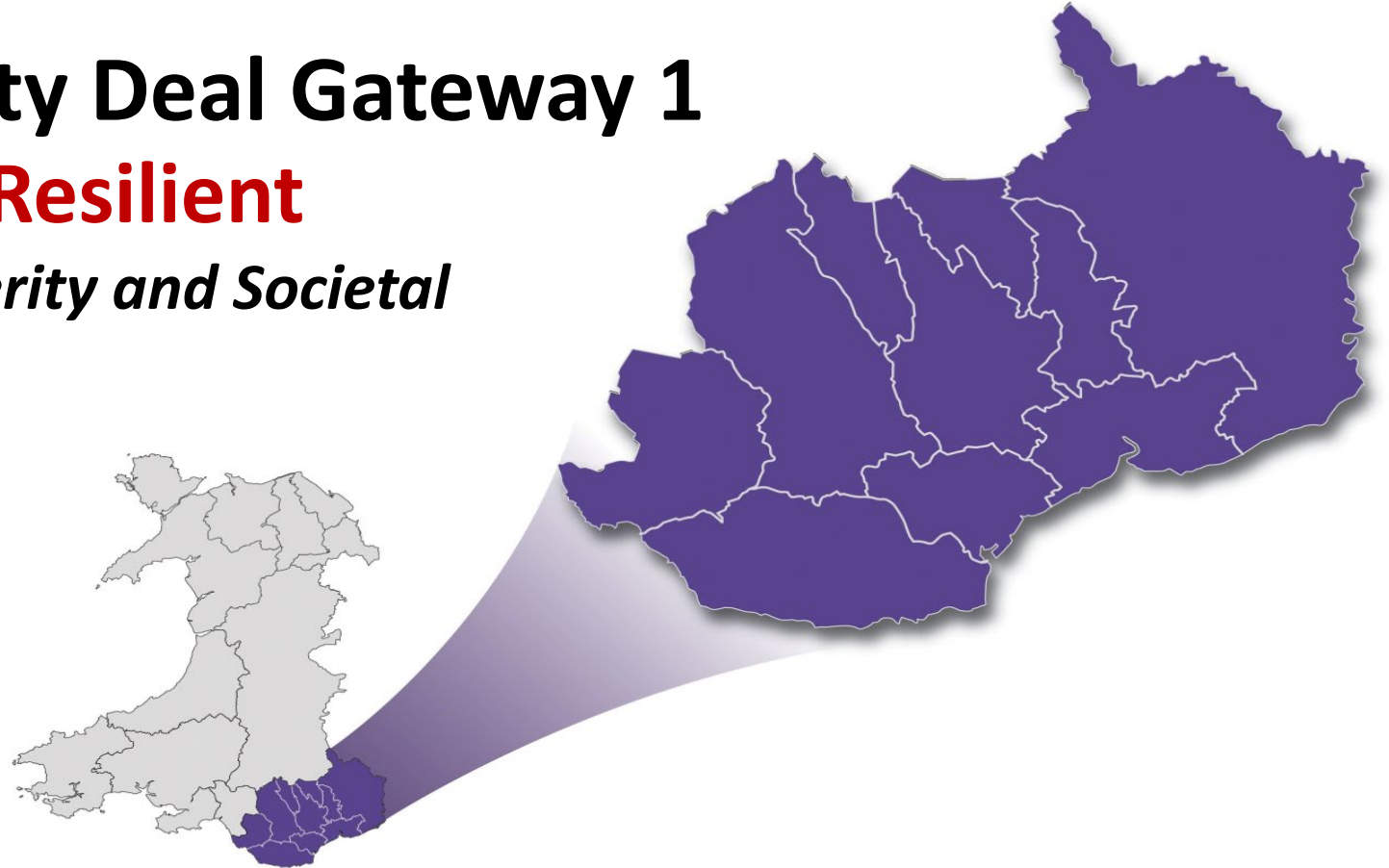
# Cardiff Capital Region City Deal Gateway 1

## Connected, Competitive, Resilient

*Achieving Shared Economic Prosperity and Societal  
Benefit*

Tudalen y pecyn 19

**20 January 2021**





# Agenda

Tudalen y pecyn 20

## Topic

### INTRODUCTION

- Executive Summary
- A bit about Cardiff Capital Region
- Purpose and Approach

### PART 1: LOOKING BACK ON WHAT HAS BEEN ACHIEVED

- Solid Foundations and Governance
- Investment Fund snapshot
- Projects currently approved and in delivery
- Future pipeline

### PART 2: LOOKING FORWARD TO WHAT'S NEXT

- Building a Region – Pioneer CCR
- 5 Year Strategic Business Plan
- Levelling-up

### PART 3: AREAS FOR FUTURE SUPPORT

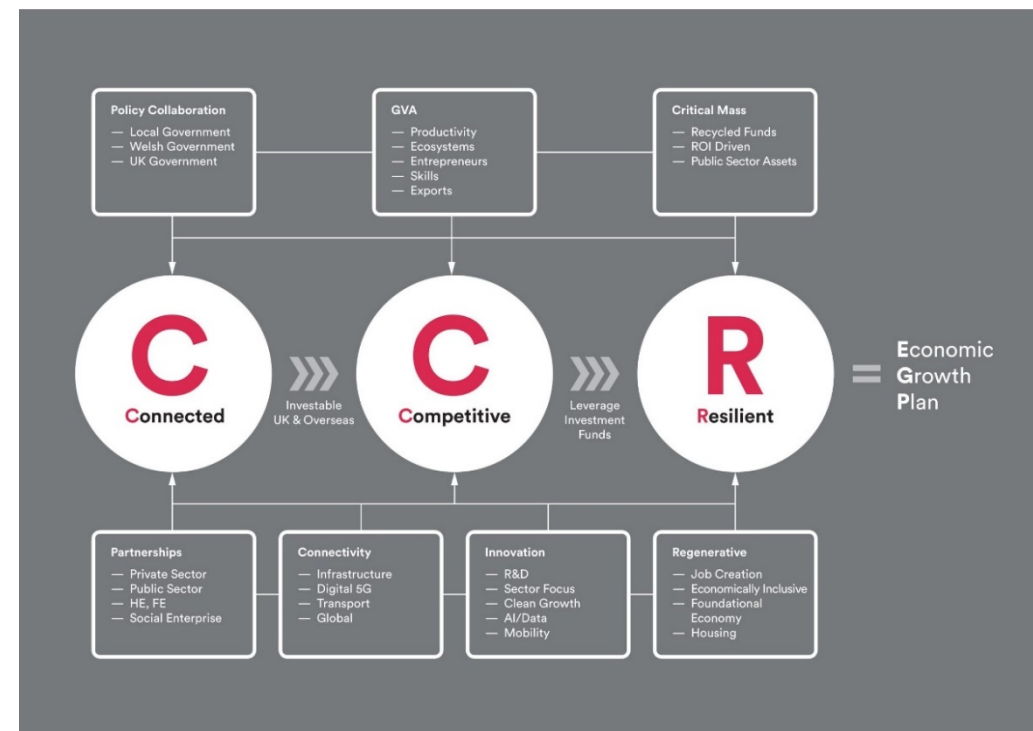
# INTRODUCTION



# Final Report – Gateway 1 Evaluation

Tudalen y pecyn 22

- Good understanding of CCR & future challenges & opportunities
- Strong statements on CS Project and future prospects – cluster, supply chains & skills
- Positive commentary on good political leadership & the distinctiveness of a flexible WIF-led approach
- Positive commentary on richness of partnership – REGP model commended as well as enhancements such as Investment Panel
- Business engagement structures
- Not a traditional approach – ROI, risk-reward – an investment fund approach
- Recognises growing pipeline and capacity needed to deliver
- Clusters, eco-systems and approach to Research and Innovation – long-term approach to building productive capacity



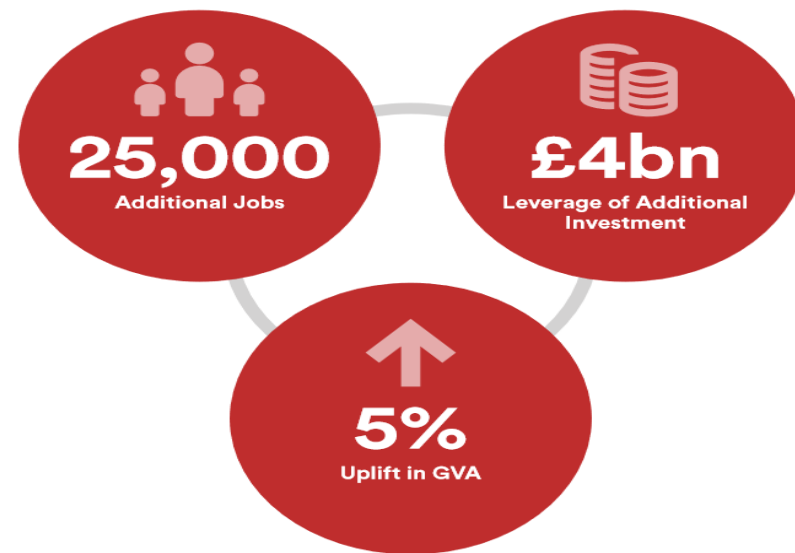


# CCR City Deal delivery structure

- £1.229Bn fund over 20 years
- £734M – Metro Scheme, delivered by Welsh Government via Transport for Wales
- £495M – Wider Investment Fund, delivered by the 10 local authorities via Regional Cabinet and Office of the CCR City Deal

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Core Objectives of the Cardiff Capital Region City Deal



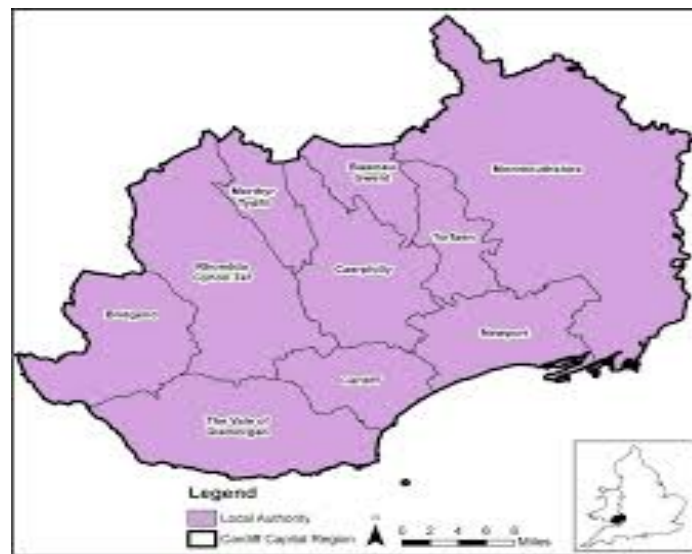




# A bit about CCR...

Tudalen y pecyn 24

- Joint Committee structure supported by an Accountable Body
- Multi-partner, multi-layer governance – 10 LAs, UKG and WG
- Region's population c1.5M & represents over 50% total Welsh output
- Some of most and least prosperous areas of Wales exist cheek by jowl
- Valleys, rural areas with 2 cities including the Capital
- Wider Investment Fund – flexible, open & competitive fund
- Approved in March 2017. Operational 4 years in March 2021





# Executive Summary – looking back, looking forward...

- Developed rich seam of data/ insights/ evidence to inform quality assessments & decisions
- Co-created a rich, fact-based Industrial & Economic Growth Plan, adapted for Covid-19
- Co-developed an Investment & Intervention Framework to robustly assess proposals
- Developed strong deal-flow and an investment pipeline
- Approved £148M of investments, matched by c.£250M funds with projected leverage >£2BN, creating an initial c.2,445 jobs (plus Metro Central projection of an additional c.22,000 jobs – direct & indirect – based on DfT OBC (subject to further validation))
- Extended voice, reach & influence – underpinned by solid governance
- Built new capability, capacity and collateral for onward journey
- New mechanisms local leadership & business leadership – Investment Panel, Economic Growth Partnership & Business Council
- Embraced challenge and mission-driven thinking
- International outlook – MIPIM, Wales in London, Western Gateway, Global Welsh...
- Evolving from City Deal to a pioneer City Region with plans for Regional Development Entity

# CCR - Connected, Competitive, Resilient

## We have strong sense of core purpose.

- CCR City Deal 3 layers of Govt. & £1.229Bn to achieve our goals
- But it is not about hitting targets that miss “the point” ... Economic growth = quality of life, opportunity, societal impact
- Inclusive growth key priority
- R&D / Infrastructure key to support agglomeration/spillovers but must be balanced with focus on foundational economy, public sector and civic innovation
- Economic ambitions must match progressive social policies = generalised prosperity





# Our approach

- Challenges:

- Past marred by dependency
- Lacking resilience and ability to withstand shocks
- Major beneficiaries EU funds
- Job numbers and service-led economy
- Lacking competitiveness
- Relative low-growth / productivity
- Unequal before Covid-19, economic downturn and EU-exit

- Opportunities:

- City Deal catalyst for new approach
- New ends and new means
- Live off interest not capital
- Balance local political and industrial leadership
- Play long game – clusters and ‘eco-systems’ to impact productivity
- Higher level policy goals – no more ‘one-off’ projects
- City Deal that balances investment across all of region, with targeting to allow right projects to grow in right places

# PART 1

LOOKING BACK ON WHAT HAS BEEN ACHIEVED

# Solid Foundations

## Data, Process, Frameworks and Collaboration.

- State of the Region – strengths & sectors & priorities
- Business-led Industrial & Economic Plan – adapted for Covid-19
- Investment **& Intervention** Framework
- Eco-systems and clusters – compound semi, fintech, cyber, creative and med-tech
- Three funding priorities
- Evergreen, co-investment & leverage
- Challenges & Missions
- Regional Cabinet & Investment Panel work in concert. Lead not do
- Start-up. Now scale-up.

Tudaleirby Decy 1-29





# Effective Governance and Partnership Engagement

**We have transformed working practices and speed of decision making.**

- Chair, Cllr Anthony Hunt
- Two vice chairs covering Business Innovation & Economic Strategy
- All leaders have portfolio leadership role
- Regional Cabinet – distributed leadership model
- Come together to make decisions in best interests of region – consensus and maturity
- Regional Boards show strong balance of business and local leadership
- Regional Economic Growth Partnership - pro-bono expert support and resources
- Beyond City Deal - Strategic Development Plan, Valleys Regional Park, Skills for Region

Tudalen y pecyn 30



# Governance and Partnership Structures

**Funding Stakeholders**

Tudalen y pecyn 31

**10 Local Authorities**

**UK Government**







# Investment and Intervention Fund

Tudalen y pecyn 32

- Public sector not just a 'funder' 'de-risker' or 'trouble-shooter'
- Shaping future & convener for big industrial/ societal challenges
- IIF enacts 'evergreen' WIF (through portfolio approach)
- Risk-reward
- Co-investor
- Shaping & creating new markets
- Recycling surpluses
- New JVs and legal structures such as CSC Foundry Ltd

- ✓ **20 projects with 'status' in the CCR Investment Fund\***
- ✓ **Total Investment request of c.£376M**
- ✓ **Projected investment leverage of c.£2.7Bn**
- ✓ **Projected jobs created of c.26,745\*\***

*\* Projects in the pipeline – not approved projects. Some projects will drop off. Illustrative only. 'Portfolio' on track regarding targets. Capacity remains for new ideas and new proposals.*

*\*\*inc. Metro Central direct and indirect job projections*



# Approved Projects to date...

Tudalen y pecyn 33

Approved	CCR £M	Match £M	Projected Leverage (TBC) £M	Forecast Total	Date
CSC Foundry Ltd	38.55	6.00	375.00	419.55	May and July 2017
Metro Plus	15.00	35.00	TBC	50.00	February 2019
Metro Central* (1 <sup>st</sup> phase)	40.00	145.00	1,000.00	1,185.00	March 2020
Homes for all the Region* (Housing Viability Fund)	31.60	15.00	750.00	796.60	March 2020
Graduate Scheme	1.54	0.00	10.77	12.31	March 2020
Creo - Plasma Technology	2.06	0.00	10.00	12.06	May 2020
Challenge Fund	10.00	6.00	3.00	19.00	October 2020
CS Connected (SIPF)* (approved through UKRI)	3.30	40.4	300.00	343.7	October 2020
Pharmatelligence	2.00	0.00	TBC	2.00	November 2020
Zip World - Tower	4.40	3.00	TBC	7.40	December 2020



# Immediate Pipeline...

Tudalen y pecyn 34

Project	Date
SIPF Wave 2 Cyber Wales and West and Creative Capital Region	2021
Strategic Premises Fund	March 2021
Innovation Investment Fund	2021
Fintech Wales	2021
Life Sciences Park	2021
<b>Total</b>	2021

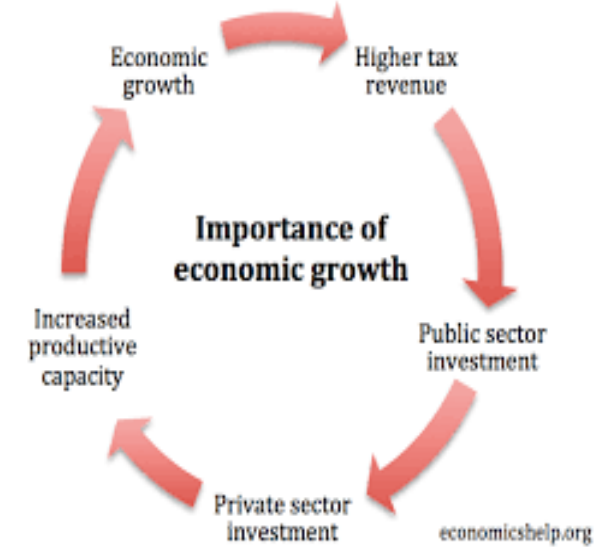
**Early projections of investment value - c£145M direct funds with similar levels of match funds and leverage estimates of over £1BN**



# Wider investment pipeline

- Digital – Full fibre to premise proposal
- Rural connectivity
- Cyber Masters (blueprint for Cluster skills development)
- Shared Apprenticeships
- Digital clinical innovation – Strength in Places Wave 3
- Energy Demonstrators

Tudalen y pecyn 35

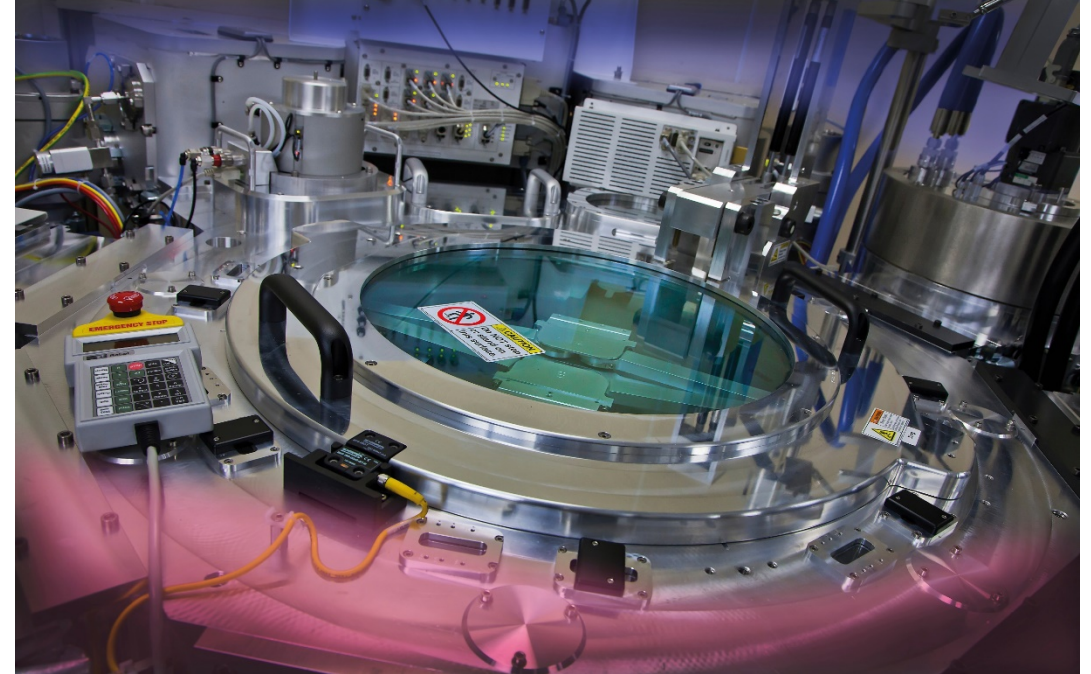




# Wider Impact of Investment CS Foundry Project and Cluster

Tudalen y pecyn 36

- £38.55M investment in state of art Newport mega-Foundry
- Necessary to support expansion of AIM-listed IQE Plc
- High-end production of VCSEL wafers to OEM
- Aim to create 550 jobs and safeguard 450
- Involved CCR:
  - Acquiring building from WG
  - Kit out with clean-rooms to allow IQE to invest £375M in fit out with VCSEL reactor tools
  - Managed via a Development Agreement for Lease
  - 11 year term, but with stair-cased rent and Option to Purchase
  - Established CSC Foundry Ltd – a Company Limited by Shares and owned by all 10 Councils
- Intervened where market couldn't
- But on clear risk-reward basis
- Need for quick action...
- ...to retain company, build prospects for Cluster and anchor sovereign technological capability in UK





## CS Foundry – progress to date

- 87% complete but sector is growing & whether they will need remainder of loan to be seen
- 110 high-value jobs created (95% within CCR)
- 545 jobs safeguarded v target of 450
- Analysis by Cardiff Uni estimates 956 indirect and induced jobs (as of Dec 2019)
- £50M invested in CSA Catapult (70 jobs) co-located in Foundry

Tudalen y pecyn 37





# CS Connected – the wider cluster

Tudalen y pecyn 38

- Builds upon CCR investment & wider investment to date of £500-550M by partners in the region (UKRI, HEI, Industry & WG)
- Partners: CCR, WG, IQE, Cardiff Uni, Swansea Uni, SPTS, Newport Wafer Fab, Microchip, CSC, CS Institute & CSA Catapult
- Awarded Wave 1 Strength in Places Fund £42M (£25.4M SIPF grant):
  - Skills
  - Inward Investment 'front of house' (£3.5M CCR)
  - Cluster body
  - Collaborative R&D
- Projected 1161 additional jobs to add to 1400 that exist in region
- Estimated £140M additional GVA impact per annum
- Further expansion plan at Imperial Park



Delivering economic impact

### Strength in Places Fund

The Strength in Places Fund will bring together research organisations, business, and local leadership to drive significant economic impact, job creation, and regional growth.

UK Research and Innovation

#StrengthinPlaces





# Extending Voice, Reach and Influence

- Policy & thought leadership role is strong
- International work is growing
- Global Welsh – global city hubs
- Manufacturing Wales
- Western Gateway
- Ministerial advice & policy support at WG and UKG levels
- 5 reps from CCR on UKRI Funding Councils
- Forefront of debates of the day – CJKs, levelling-up, post-Covid recovery and green economy
- Building footprint, potential and blueprint for a City Region

Tudalen y pecyn 39







# Why Act as a Region?

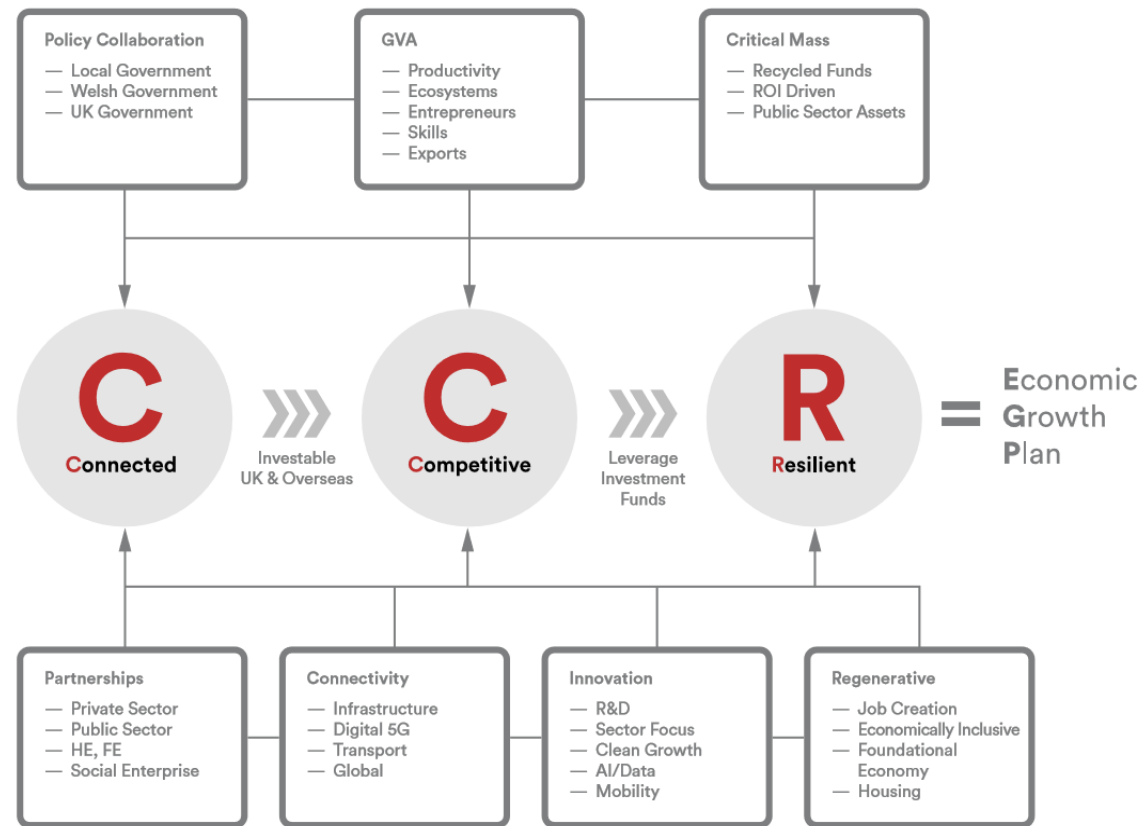
## Because Together Everyone Achieves More



- CCR emerged as key attractor for ‘Economic South East Wales’
- OECD work aligns with thinking
- Structures, governance and processes are ready for regional development
- Big issues of day need a regional voice
- Levelling-up, UK R&D Roadmap £33Bn, place-based funding settlements, Shared Prosperity Fund and Western Gateway
- Complexity will be watchword - we have shown we can work competently in multi-layer and multi-partner governance environment
- Working well with WG regional team and OSSW

Tudalen ypecyn 40

Cardiff Capital Region: Connected, Competitive and Resilient



Our Investment Fund and Framework is open to all good ideas and prospects that advance pan regional growth and prosperity

# PART 2

LOOKING FORWARD TO WHAT'S NEXT



# CCR – City Deal delivery.....a stepping stone

## City Deal priorities

- Ensure successful delivery and benefits realisation of approved projects
- Work on projects in the immediate pipeline through to legal completion – c.£145M in 2021/22 (see above)
- Further deliver programmes and projects aligned to the Industrial and Economic Growth plan and Covid-19 response plan – fully commit the Wider Investment Fund by 2026/27
- This would be a partial view only.....its about building a regional approach to economic development in the Cardiff Capital Region....



# CCR – Building a Region

## Context

- Opportunity to support WG in ambitions for a national framework for regional development policy through building upon our experiences of regional public investment.

About how we transition from a single investment programme (City Deal) to a full-scale model of regional public investment (City Region).

Detailed consideration about how we best work with Wales and UK Governments since the agenda is bigger than any one institution or nation.

- Continuing our relationship with Europe and strengthening our relationship with UKRI – which is so central to our Research & Innovation capabilities – is critical to this.
- Multi-level governance environment - we cannot afford to deny ourselves access to any the resources available to Wales – optimise around Shared Prosperity Fund, 'levelling-up', UKRI/ R&D investment, Horizon.

Tudalen y pecyn 43

## Our Offer

Three main tenets:

- **Regional frameworks, structures and delivery models** that are live, effective and operational. Co-designed with business, academia and local partners
- **Thematic delivery programmes** – in keeping with OECD recommendations – highlighting the potential to bring together currently disparate funds to optimise alignment and leverage potential
- **Science, Research and Innovation** – urgent given reliance of HEIs in particular on EU funds for R&D, the recent UK Govt R&D Roadmap and commitment for £33Bn of investment by 2027 (2.4% of national spend on R&D), the missing £4Bn (Nesta work), and the recent ARPA consultation, must be a clarion call to Wales

This is only the start – building the institutional capacity for a City Region (beyond a City Deal) and we are ready to work in concert with WG to play a national role in catalysing innovation and inclusive development in Wales.



# Regional Public Investment

- CJs could enable our already maturing model to: optimise structures, develop and host new funds & programmes & deliver greater impact
- Remove barriers/ blockages
- Examples:
  - Enhanced CPO powers
  - Tax levying powers
  - CCR balance sheet
  - Fiscal levers & incentives
  - Regional planning powers
- Prospectus for Evolution and Delivery – 5 year Strategic Business Plan and Levelling-up Investment Prospectus



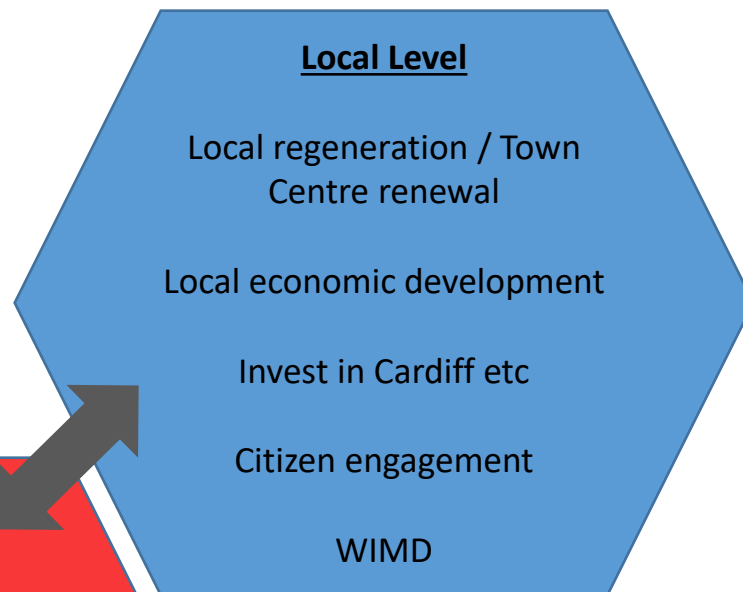


# Multi-level: positive-sum game

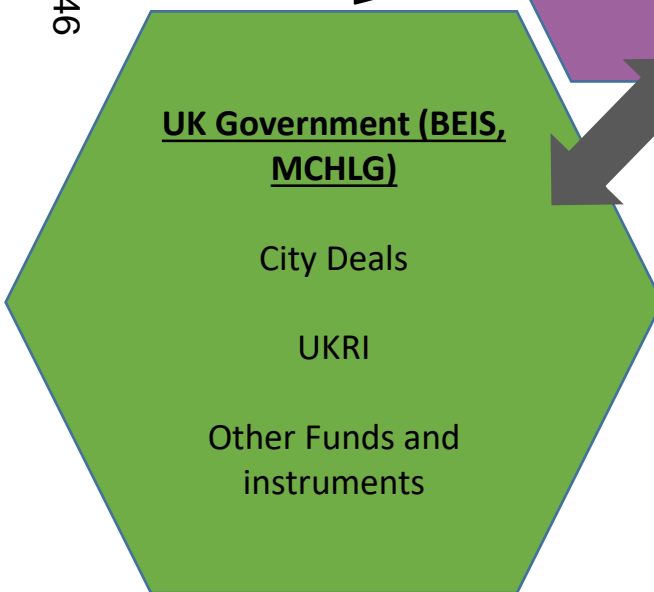
## Think Local...Act Regionally...Wales Wins

Tudalen y pecyn 46

Welsh Government



Local Authorities



Cardiff Capital Region





# The 5 year Strategic Business Plan 2021-2026

5 priorities for next 5 years as we evolve, transition & deliver...

Tudalen y pecyn 47

1. Build Back Better – our part in economic restructuring and building resilience
2. Becoming a City Region – strengthening regional economic governance
3. Scaling-up – delivering the CCRCW WIF ‘peak’ programme
4. Making case for CCR ‘levelling-up’
5. Developing industrial clusters & innovation-led growth



five for five





# Levelling-up - a plan for place-based prosperity

- CCR 'levelling-up' priorities:

- Foundational investments – infrastructure, housing, energy, transport, digital & connectivity improvements e.g. chronic underfunding in rail

- Targeted sector investments – Clusters CS, Med-tech, Insure-tech, Cyber, Data/AI & role of public sector-foundational economy

- Bigger bets – transformation-scale projects

- £ investment through existing mechanisms – Innovation Fund, SME Finance Fund, Housing Fund, Premises Fund

- Skills support that targets viable economies

- Fiscal incentives and levers, re-location of UK Govt depts., challenge-driven approaches and R&D settlement for region

Tudalen y pecyn 48





# Levelling-up – bigger bets

- Frontier of new and nascent economies. Ideas/opportunities:
  - Cardiff Business District
  - M4 Innovation Corridor
  - Valleys Adventure Tourism
  - Pontypridd Strategic Hub
  - Severnside – Estuary, Tidal Bar, Freeport & Western Gateway
  - Hydrogen Demonstrators
  - Newport – Data City



## GREEN BONDS

MAIN USES



Renewable energy



Energy efficiency



Clean transportation



Responsible waste management

# PART 3

## AREAS FOR FUTURE SUPPORT

# CCR Industrial and Economic Plan - Covid-19 Addendum

## 10 Priority Areas of Focus

Phase 1

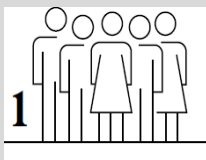
Reaction

Tudalen y pecyn 51

### Planning Horizons

#### Resolve

*Determination of the scale, pace and actions required*



#### Resilience

*Navigating new competitive landscapers, balancing economic and social sustainability*



### 10 Priority Areas

#### 1. Helping CCR businesses navigate the funding support packages available and surfacing gaps in provision.

This will include:

- identifying and distributing all relevant information through our communication channels.
- Undertaking occasional pulse surveys for feedback on accessibility and adequacy and raising awareness of arising issues with all relevant institutions and bodies.

#### 2. Building a strong evidence base to enable ongoing assessment of Regional Economic Health

This will include:

- Utilising the analytical capability of the School of Economic Geography at Cardiff University to create a regional data dashboard of Key Performance Indicators.
- Obtaining regular feedback from our Economic Growth Partnership, Business Council Regional Skills Partnership and other stakeholder groups to surface issues and opportunities and maintain a proactive programme of CCR Thought Leadership publications.

#### 3. Reviewing all current City Deal initiatives to ensure they align with CCR economic and social imperatives in a post Covid world.

This will include:

- Reviewing the assumptions underpinning our proposed Housing Fund programme to ensure the scheme continues to be viable for all parties especially SME Developer participation.
- Accelerating our Digital Infrastructure programmes on full fibre connectivity and 5G.

#### 4. Ensuring entrepreneurs and new start-ups get the support they need.

This will include:

- Facilitating access to expertise including mentor programmes and networking groups
- Unlocking routes to obtaining seed capital and influencing the potential creation of a bespoke shared prosperity funding programme

#### 5. Establishing a new “Re-building Local Economies Challenge Programme” to capitalise on the levels of business innovation and ingenuity seen throughout the crisis period.

This will include:

- Agreeing 2 or 3 challenges (such as healthy ageing, foundational economy renewal, future mobility, decarbonisation etc.) to form the focus for the new individual challenge funds.
- Providing new funding pots with contributions from CCR, challenge owners and other funding partners to progress the agreed challenges.

# CCR Industrial and Economic Plan - Covid-19 Addendum

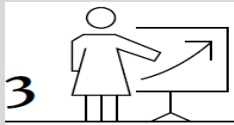
## Phase 2 Adaption

Tudalen y pecyn 52

### Planning Horizons

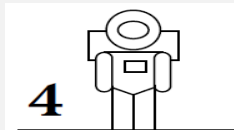
#### Return

*Reactivating supply chains, restoring operational health*



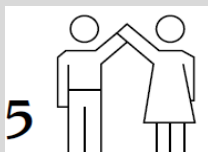
#### Re-imagination

*Catalysing opportunities to leverage new thinking, technologies, business models*



#### Reform

*Reshaping, restructuring, reacting to the implications of post-covid changes in policies and regulations on competition and trading.*



### 10 Priority Areas

#### 6. Developing new, targeted funding interventions and new investment application support mechanisms.

This will include:

- Working with Investment partners to create an SME Co-investment Fund to assist with scaling up businesses in our priority sectors.
- Putting in place an “Investor Readiness” capability to assist businesses in the preparation of their investment proposition. This will increase both the quality of submissions and the pace of throughput and decision making.

#### 7. Supporting key businesses in the CCR priority clusters to increase their resilience and capacity for growth through increased flexibility on lending/investments

This will include:

- Consideration of alternative funding mechanisms such as convertible equities.
- Encouraging greater flexibility in ways of assessing debt capacity alongside potential revision of key performance metrics to better align with the current economic scenarios. Increased use of guarantees and asset backed securities.

#### 8. Increasing our overall competitiveness and wealth creation as a region through improving the financial performance of our medium sized businesses.

This will include:

- Consideration of focused interventions such as facilitating greater networking opportunities between CEOs, for the sharing of best practice advice and guidance.
- Creation of and provision of access to high-level executive education programmes

#### 9. Accelerating the development of our Med-tech Cluster through encouraging and supporting investment opportunities in Med-tech innovation.

This will include:

- Reinforcing the messaging that we are open to receiving Med-tech innovation investment proposals into our pipeline.
- Prioritising funding decisions on opportunities that allow us to build upon the strategic opportunities for the sector and the region presented by the scale of businesses diversifying their manufacturing bases to accommodate the production of medical tools and equipment.

#### 10. Expediting the creation of resilient industrial clusters with thriving regional eco systems.

This will include:

- Creation of formal cluster bodies in the priority sectors.
- Prioritised investment support to compliment strategic cluster company inward investment activities.

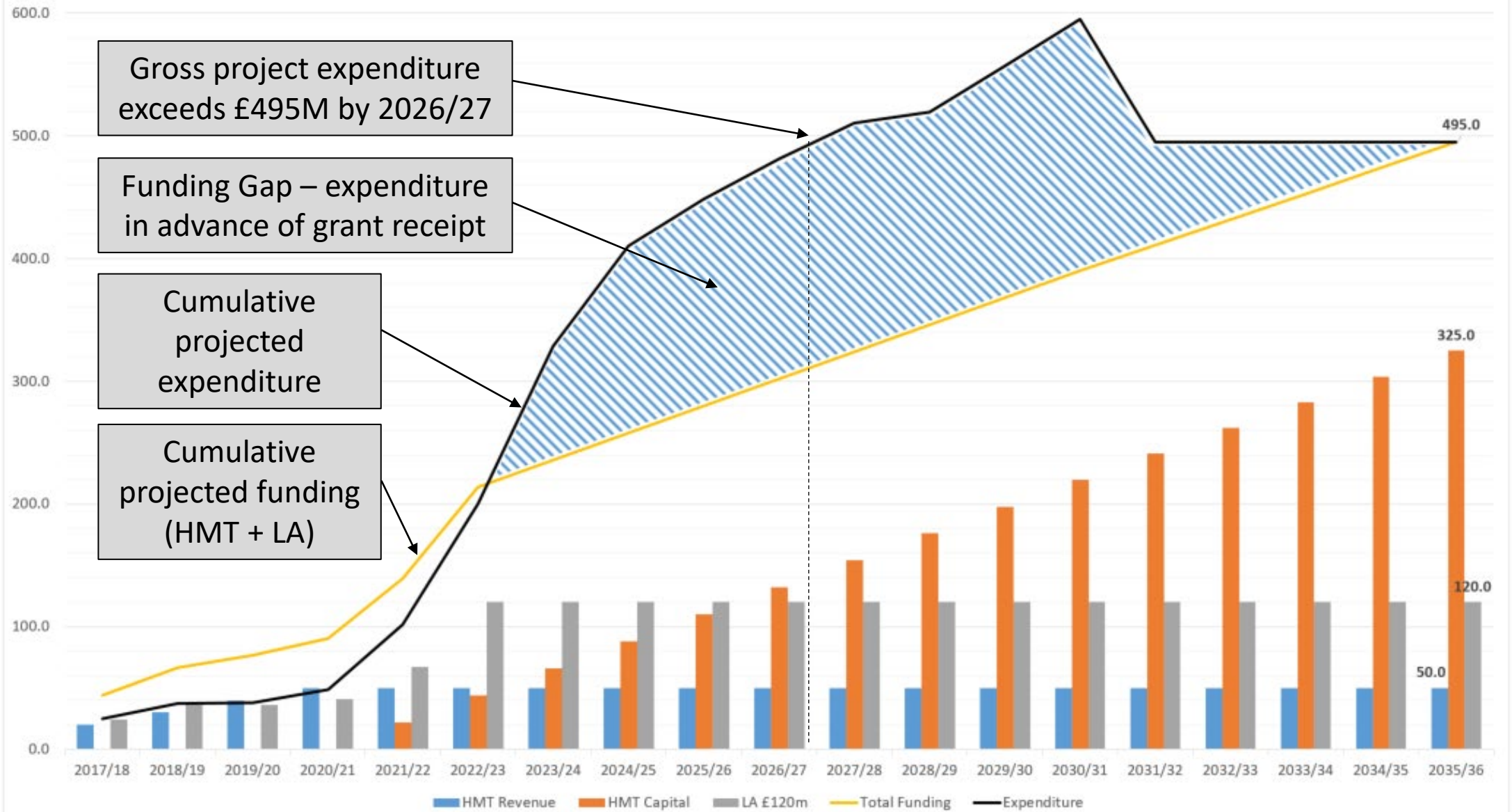


# Govt support required going forward

- GVA & Wellbeing
- Fiscal levers and incentives
- Support for building regional institutional capacity - more than a City Deal
  - Our governance & approach endorsed by 3 layers of Govt. We work in complex multi-partner environment. We are building model regional public investment model
- Devolution of Rail
- R&D settlement – Place Strategy & new Innovation Strategy
- Skills to move outside of annualised cycle

Cumulative Projected Expenditure and Funding (£m)

Tudalen y pecyn 54





# In Conclusion.....

**We have built firm foundations, we have solid plans for the next stage of our journey and we have effective local and business leadership.**

- Good evidence, good strategy, good investment framework = good delivery progress
- Complementary balance of local political and industrial leadership

Tudalen y pecyn 55  
Big external investment awards shows we can compete with other UK regions – but more to do

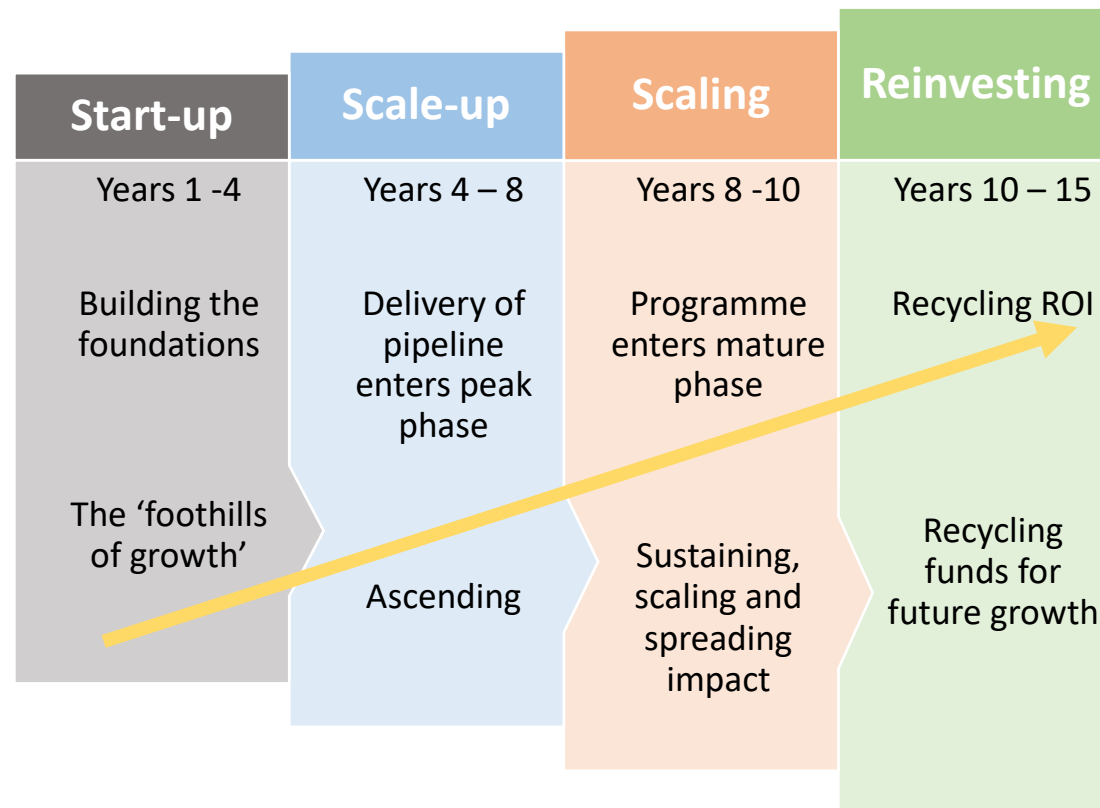
Evergreen ROI focus – paying dividends. Deal-flow is strong and growing productive capacity is the end game

City Deal evolving to City Region with clear prospectus for change and evolution

- But fundamentally – dots all over the CCR map. Covid-19 exacerbating existing inequalities. Our job is to close the gaps. No place gets left behind

***‘Economic growth accompanied by worsening social outcomes is not success. It is failure’ – Jacinda Ahern***

**But our Journey has only just begun..**



**We are confident that we have the right leadership in place and the right plans in progress. We take confidence from our progress to date and are 100% committed to making a success of this programme.**





## **WRITTEN EVIDENCE IN SUPPORT OF THE SENEDD'S ECONOMY, SKILLS & INFRASTRUCTURE COMMITTEE REVIEW ON WELSH CITY AND GROWTH DEALS**

**3<sup>rd</sup> March 2021**

### **1. Introduction**

- 1.1. The Growing Mid Wales Board welcomes the opportunity to provide evidence to the Welsh Affairs Committee's inquiry into the effectiveness of Growth and City Deals for Wales.
- 1.2. Partners across Mid Wales have long been working towards driving forward regional economic growth in Partnership. Ever since the creation of the Growing Mid Wales Partnership in 2015; public, private and voluntary partners across the region have developed the necessary leadership and voice to influence and strengthen the focus on growing the Mid Wales economy.
- 1.3. Following similar arrangements in other Welsh regions, Mid Wales was invited in late 2017 to develop its own proposals for a Growth Deal – and Committee Members have received regular written and verbal evidence on the progress in bringing the Deal to fruition.
- 1.4. This written evidence has been prepared on behalf of both Leaders in advance of their audience with the Committee on 03/03/21, to discuss the progress and next steps in more detail.

### **2. Early engagement and setting the foundations for the Deal**

- 2.1. Throughout 2018/2019, significant effort and consultation was undertaken by stakeholders in the region to draw together a detailed evidence base of the needs and opportunities of the Mid Wales region. A number of workshops, stakeholder interviews, and detailed analysis were undertaken - and an emerging picture of how a potential Growth Deal could be framed.
- 2.2. In late 2019, formal governance arrangements were set in place – with an Inter-Authority Agreement agreed by both Local Authorities, which paved the way for a formal Joint Committee, a private sector Economic Strategy Group, and regional officer working and management arrangements.
- 2.3. Political discussions evolved throughout 2019, and the quantum of potential funding emerged from UK Government as £55m as a “down-payment”. Welsh Government indicated its views, and affirmed its commitment to supporting a deal in Mid Wales. However, the quantum of funding was not formally advised at this point.
- 2.4. The advice early on from both Governments was to set the Growth Deal in context, to articulate a clear case for investment. The Growing Mid Wales Board, in consultation with the GMW Partnership and the Economic Strategy Group, took the decision to formulate a Vision/Proposition document to both Governments. In bringing forward the development of a Growth Deal at scale, required significant capacity and capability to be developed and aligned across regional stakeholders.

2.5. The cornerstone of any successful intervention, is a clear and purposeful mission statement or investment strategy. The development of a document that articulated common purpose was required to help facilitate and accelerate economic growth via a single and ambitious vision for economic and employment growth in the region – of which a strong case for a Growth Deal would be made, as a catalyst in a broader funding mix.

### 3. Vision for Growing Mid Wales

3.1. The Vision for Growing Mid Wales was published in April 2020. The document can be found on the Growing Mid Wales website. [www.growingmid.wales](http://www.growingmid.wales)

3.2. The document brought together the significant evidence base and stakeholder engagement to articulate a Strategic Economic Plan and a proposal to Government for a Growth Deal roadmap. The document was authored by officers from both Local Authorities, in consultation with key regional stakeholders through a workstream structure – before taking strategic feedback from the Economic Strategy Group before approval by the GMW Board.

3.3. The document was articulated as a broad economic strategy, that encompassed 8 thematic areas (Strategic Growth Priorities), that underpin the Mid Wales economy:



3.4. The strategy was published at the outset of the Covid-19 pandemic, and we have all seen the direct and indirect implications on our economy unfold, and continue to

take hold in our communities and businesses. Rather than pause the Growth Deal in order to understand this effect in more detail, it was considered imperative by the GMW Board to prepare the ground urgently for the recovery that will inevitably need to follow.

- 3.5. It was felt by the GMW Board and its regional partners that if the Growth Deal was to play a key part in any resulting recovery, then it would need to be agile and flexible to adapt to the economic and societal needs of the region as things unfold. Thus, the detailed proposal for a Portfolio approach was structured in the form of a Strategic Outline Plan (part 2 of the document) – to set out a clear and structured framework that would allow the region, both Governments and key partners to deliver a genuinely Portfolio-led approach.

#### **4. Heads of Terms**

- 4.1. Heads of Terms for the Mid Wales Growth Deal was then formally achieved on the 22<sup>nd</sup> of December. Very good national and local media coverage of the signing was achieved, with strong interest and positive coverage of the event.
- 4.2. The Heads of Terms document is a public document, and was available and promoted on the day of the formal signing on the GMW website at [www.growingmid.wales](http://www.growingmid.wales)
- 4.3. As is the case with all City and Growth Deals, the Heads of Terms is the first formal agreement in which both Governments have accepted the case for a Growth Deal, and has set out the political commitments and expectation by Government and the region now to develop the detail of the Deal in earnest to secure the next milestone (full deal agreement).
- 4.4. However, the Heads of Terms for the Mid Wales Growth Deal differs from similar Deals in Swansea and North Wales – in that it does not contain any programme/project detail at this stage. It set out and agreed the broad foundations for the Portfolio – that will be scoped from the 8 priorities for the region as set out in its Vision.

#### **5. Governance & Assurance**

- 5.1. Early planning work has continued on the development of a second governance agreement (inter-authority agreement 2). This will be required to be in place, and operational to cover the delivery arrangements for the Deal.
- 5.2. Emerging legislation will also need to be considered in this context (Local Government & Elections Bill (Wales)).
- 5.3. In the interim, it is anticipated that existing Governance arrangements continue for the development phase, with minor amendments to the IAA being considered by the Board and both Local Authorities shortly to strengthen key roles and to ensure clarity and a mechanism for appropriate scrutiny as the Deal continue to develop up to the next milestone (Full Deal Agreement).

#### **6. Capacity and Resourcing**

- 6.1. Both Local Authorities have made available revenue funding contributions to support the regional budget, for staff and Portfolio development. Contributions have also been received from Welsh Government to help establish a team and enable development work.

- 6.2. The architecture for a Portfolio Management Office (PMO) has been developed, a regional team that will continue the development and delivery of the Deal, on behalf of the GMW Board.
- 6.3. External funding through the Welsh European Funding Office (WEFO) is being sought to help resource this for the initial period of its operation, and beyond supporting the Growth Deal – it will have provision for undertaking wider regional collaboration aligned to the regional Vision for Growth.
- 6.4. Legal, HR and funding processes are being undertaken currently – with a likely timescale for recruitment to begin from April 2021.

## **7. Communications and Engagement**

- 7.1. The majority of the communications activity recently has been focused around the coverage of the Heads of terms signing. However, the GMW website has been live since October 2020 – and will be a clear platform for regular updates on the work ongoing to develop the Deal and wider efforts to realise the Vision.
- 7.2. A meeting of the Economic Strategy Group (ESG) was held with both Leaders on the 7<sup>th</sup> of December. Providing a briefing and discussion on the progress to date on establishing the Growth Deal and nearing Heads of Terms; before discussing the key concerns, challenges and opportunities of business – with particular regard to the ongoing effects of Covid and the potential implications of Brexit.
- 7.3. Both Leaders were invited to offer their perspectives at a well-attended event organised by the Institute of Directors (IoD) and AberInnovation on the 15<sup>th</sup> December, bringing together an influential network of leaders across the public and private sectors to discuss the region's economy.
- 7.4. The IoD has recently written about the role and potential of the City and Growth Deals in Wales: [Think Big, Work Local - Business News Wales](#)
- 7.5. Once the Portfolio Management Office (PMO) has been established, and early engagement with the Board, the Economic Strategy Group and key stakeholders and Governments has been undertaken on the early Portfolio – there will be a strong campaign of communications activity to be articulating the benefits and potential opportunities from the Deal.

## **8. Portfolio Development**

- 8.1. In parallel to the negotiations on Heads of Terms, evolving Governance arrangements, and establishing capacity – work has begun on structuring the Portfolio Business Case.
- 8.2. The development of the Portfolio Business Case is being brought to fruition according to guidance received from both Governments, with the support of a senior experienced consultant – who is currently advising HM Treasury on Business Case guidance and the Portfolio approach.
- 8.3. The Portfolio-led approach in Mid Wales is unique, and the region has been told it is one of the very first models to develop its proposals iteratively from Strategy, to Portfolio, and then ultimately to Programmes/Projects.
- 8.4. It has taken time however for this early work to develop and take shape, before proposals have begun to take shape. This has been due to a number of reasons;

that have now been addressed in terms of having a clear vision, a clear co-ordinating framework, established governance, capacity and resources made available, commissioned work nearing fruition, and positive momentum leading to credible conversations with prospective project proposals.

- 8.5. Initial technical workshops have been held to assemble a first iteration of the Strategic Portfolio Business Case (SPBC), that will shortly be considered by regional governance arrangements.
- 8.6. These workshops have been structured and undertaken according to the guidance set out, in a manner which brings about clarity on the key investment objectives, critical success factors – and the potential long-list of options (programmes/projects) that could play a role in delivering those objectives.
- 8.7. There have been two tiers of work ongoing, to help scope and develop the detail of the Portfolio:
  - **Commissioned Scoping and Feasibility Studies in key programme areas:** Where there are key strategic questions to address at a Portfolio/Programme level, before any project proposals can be considered. i.e. need to determine the strategic context, existing delivery arrangements etc in these areas, to aid the region to make sound judgements on the optimal mix of activities to deliver the best outcomes for the region. These commissions have been in 4 principal areas: (Applied Research and Innovation; Digital; Hydrogen; Sites & Premises)
  - **Programme/Project Information Gathering:** officer workstreams have gathered further information on the proposals existing within the region, in order to have a clearer sense of the initial proposals (detail and maturity of the proposal, scope and size, expected outcomes etc).
- 8.8. All of this information has been gathered into an initial draft of the Strategic Portfolio Business Case that will be consulted on, and receive the feedback of regional governance structures. The strategic views and feedback from these consultations will help form the shape of the initial Portfolio, with regular input and support at each stage from both Governments.
- 8.9. As Members of the committee will know with all City and Growth Deals, there exists long lead-in times to develop business cases to a level of sufficient maturity for both Governments to review and approve.
- 8.10. With the Mid Wales Growth Deal being a Portfolio-led approach – clarity is being sought on the expectations and requirements required to underpin Full Deal Agreement. A further workshop is being organised to seek clarity and develop a roadmap that is mutually agreeable both by the region to be able to respond and deliver the requirements set out, and for both Governments to be able to plan for the required review and approvals process.
- 8.11. It is the region's expectation and current understanding that Full Deal Agreement could be achieved within the calendar year, and to look to delivery starting in earnest in 2022.
- 8.12. As noted, planned consultations will be undertaken imminently on the detail of the Portfolio that is being initially scoped for regional governance arrangements to consider.

# Swansea Bay City Deal Portfolio Update

Economy, Infrastructure & Skills Committee

3<sup>rd</sup> March 2021



## 1. THE PORTFOLIO

The Swansea Bay City Deal (SBCD) was originally estimated to be an investment worth £1.3bn across a portfolio of 11 major programmes and projects throughout the Swansea Bay City Region. Since reprofiling in 2019, the portfolio now consists of nine programmes and projects with current investment estimated at £1.157bn. This investment is based on £235m from Welsh Government and UK Government (with £5m remaining unallocated), £396m other public investment and £637m from the private sector.

The impact of the portfolio is based on generating at least £1.8 billion GVA and providing at least 9,000 jobs to the region.

The investment and impact for the portfolio is summarised in the table below. Current forecasts show that the overall investment has reduced by 9% (£1.3bn to £1.157bn), while the estimated GVA has a 32% increase and jobs created a 2.8% increase from original estimates. It is important to note, however, that these headline figures are estimates and by nature are subject to change as project business cases reach full business case status and solutions are implemented.

Programme/Project	Investment (£m)				Impact (15 years)	
	City Deal	Public	Private	Total	GVA (£m)	Net Jobs
Swansea City & Waterfront Digital District	50.00	85.38	39.97	175.35	669.8	1,323
Yr Egin	5.00	19.17	1.5	25.67	89.5	427
Digital infrastructure	25.00	-	30	55.00	318	-
Skills and talent	10.00	16	4	30.00	-	-
Life Science & Well-being Campuses	15.00	20	10	45.00	153	1,120
Pentre Awel (Life Science & Well-being Village)	40.00	51	108.19	199.19	467	1,853
Homes as Power Stations	15.00	114.6	375.9	505.50	251	1,804
Pembroke Dock Marine	28.00	16.35	16.12	60.47	343.3	1,881
Supporting Innovation and Low Carbon Growth	47.70	7.7	6.11	61.51	93	1,320
<b>TOTALS</b>	<b>235.70</b>	<b>330.20</b>	<b>591.79</b>	<b>1,157.68</b>	<b>2,384.60</b>	<b>9,728</b>

Table 1. SBCD Portfolio Investment and Impact

The SBCD is in the process of updating its Portfolio Business Case (PoBC) for consideration by regional partners prior to submitting to the Welsh Government and UK Government for review and approval in March 2021.

## 2. GOVERNANCE STRUCTURES

The SBCD is led and delivered by eight key partners: Carmarthenshire County Council, Neath Port Talbot Council, Pembrokeshire Council, Swansea Council, Swansea University, the University of Wales Trinity Saint David, Swansea Bay University Health Board and Hywel Dda University Health Board; and in conjunction with private industry. The SBCD governance and delivery structure is outlined in Figure 1. below. This governance is operational with established Terms of Reference, membership/post holders, and plans and processes in place to govern and deliver the SBCD portfolio.

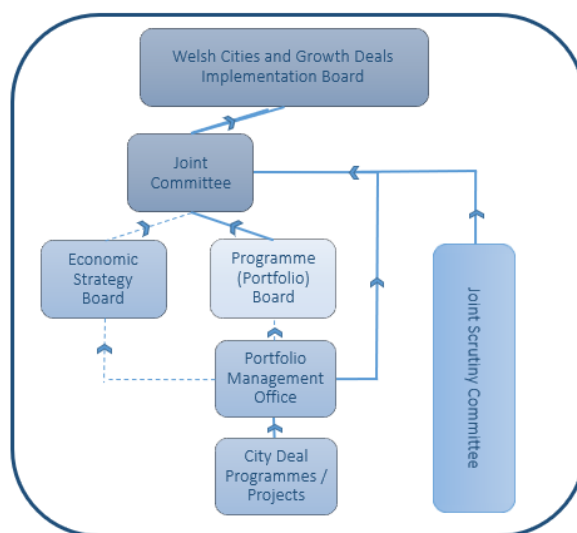


Figure 1. SBCD Governance Structure

The purpose of each of the governance arrangements is summarised in Table 2 below:

Governance	Purpose
Joint Committee	Executive board with overall responsibility for scrutiny and business case approvals. It holds the Programme (Portfolio) Board and SBCD Portfolio Management Office (PoMO) to account. Joint Committee comprises of the four Local Authority Leaders of Carmarthenshire, Neath Port Talbot, Pembrokeshire and Swansea.
Programme (Portfolio) Board	Oversees the operations of the SBCD. Responsible for reviewing business case developments and portfolio progress. Consists of the head of paid service of each of the eight primary partners for the SBCD and is chaired by the SBCD Senior Responsible Owner.
Senior Responsible Owner	Appointed by the Joint Committee in June 2020, the SRO is also the chairperson of the Programme (Portfolio) Board to champion the SBCD and drive its successful implementation by overseeing portfolio delivery and ensuring that appropriate governance arrangements are in place. The SRO holds the Portfolio Director to account.
Portfolio Director	Responsible for delivering the Portfolio Business Case and Project Development Roadmap.
Programme / Project Managers	Experienced individuals who manage the development of the programme / project business cases and implement assurance and approval plans and project plans. They also work with the Portfolio Director and PoMO to apply the Portfolio Development Roadmap. Depending on the size and complexity of the programme / project, the Programme / Project Manager will run the programme / project team and manage external advisers.
PoMO	The Portfolio Management Office (PoMO) is responsible for the day-to-day management of matters relating to the Joint Committee and the SBCD.



Economic Strategy Board	Private sector advisory body which acts as the voice of business. The ESB provides strategic direction for the City Deal through advice to the Joint Committee on matters relating to the City Region. The Chair is accountable to the Joint Committee.
Joint Scrutiny Committee	Provides advice, challenge and support to the Joint Committee for the SBCD Portfolio and associated cross-cutting regional projects/programmes. The full terms and reference for the Joint Scrutiny Committee are set out in the Joint Committee Agreement.
Accountable Body	Carmarthenshire County Council is the Accountable Body responsible for discharging City Deal obligations for the four Local Authorities including financial and staffing matters, for example. The Accountable Body is the primary interface for the City Deal with the Welsh Government and the UK Government.

Table 2. SBCD Governance Functions

The SBCD Portfolio Director started in post in March 2020 and is tasked with overseeing the successful delivery of the SBCD portfolio throughout South West Wales. This includes the successful securing of funding and the effective delivery and governance of all City Deal programmes and projects. Accountable to the City Deal’s Joint Committee and reporting to the City Deal’s Senior Responsible Owner (SRO), the Portfolio Director has established a Portfolio Management Office (PoMO).

The PoMO structure shown in Fig 2. below is responsible for the day-to-day management of matters relating to the Swansea Bay City Deal. In Q2 and Q3 of the 2020/21 financial year, the PoMO was strengthened with the appointments of four new roles:

- PoMO Manager
- Senior Portfolio Support Officer
- Portfolio Development Manager
- PoMO Assistant

These posts complemented the existing posts of Business Engagement Manager, Communications and Marketing Officer and Finance Manager, who were appointed prior to the Portfolio Director.

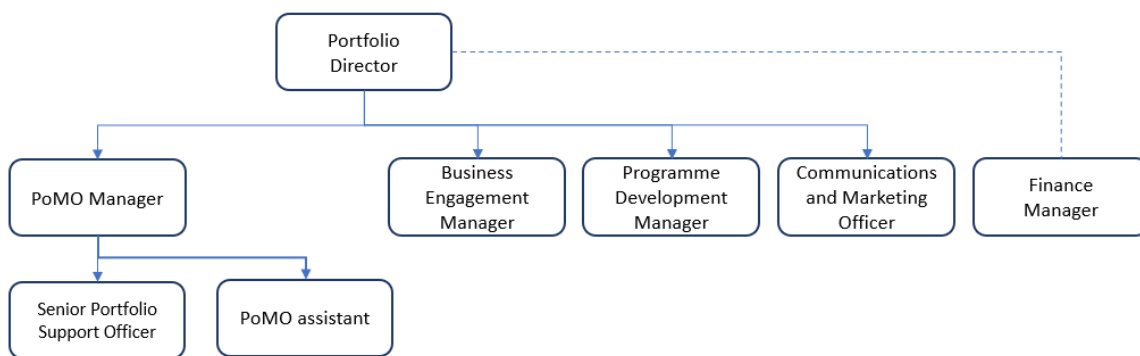


Figure 2. SBCD Portfolio Management Office Structure

The SBCD governance and assurance arrangements have advanced significantly in 2020. This is reflected in the satisfaction of the external and regional review recommendations on the SBCD and successful draw down of further City Deal funds from the Welsh Government and UK Government.

All governance committees have been established and are fully operational. Robust governance and approvals of the SBCD are through its people, structures, strategies and processes - all based on Portfolio, Programme and Project Management (P3M) practices and principles. Having these arrangements in place to consider how the SBCD manages business cases, organisation, quality, plans, risk, change and progress will overcome challenges by reducing complexity or increasing portfolio capability - and in doing so will require regular revisits to the strategic, economic, commercial and financial cases, along with analysis of the SBCD.

### 3. ASSURANCE AND APPROVALS

#### Gateway Reviews

The SBCD portfolio underwent a Gateway 0 external review during July 2020. The review returned an Amber Delivery Confidence Assessment and was generally very positive with three critical administrative issues needing urgent attention. Work to address these issues is now either complete, significantly advanced or subject to ongoing considerations.

#### Accounting Officer Review (AOR)

The Welsh Government and UK Government conducted an Accounting Officer Review (AOR) process in July-September 2020 to assure and review the SBCD Portfolio Business Case. The AOR process set out 15 recommendations which the SBCD PoMO is in the process of implementing. The AOR was undertaken as the initial approval process of the Business Case and subsequent drawdowns will be aligned to updating the Business Case with the next submission taking place in March 2021. By the end of March, the SBCD will have drawn down £36m in the last 12 months, taking total draw down to date of £54m of the £240m. The key actions undertaken to progress the AOR recommendations are:

- Strategic policy alignment mapped across all programmes and projects
- Portfolio Spending Objectives defined, and baseline agreed
- Portfolio Procurement Principles and requirements for Community Benefits agreed
- Portfolio Risk Management Strategy in place
- Portfolio Risk Register and Covid-19 Impact Assessment in place
- Change Control process approved
- Development of a suite of monitoring and performance reports
- PoMO work plan to support future drawdowns of City Deal funds

#### Integrated Assurance and Approval Plans (IAAP)

The PoMO has also been working closely with the Welsh Government's Office for Project Delivery to establish a Portfolio Integrated Assurance and Approval Plan (IAAP), to ensure that the planning, coordination and provision of assurance activities and approval points throughout the City Deal portfolio are proportionate to levels of cost and risk. All SBCD Programmes / Projects have also established an IAAP, which are shared with the appropriate governance structures.

#### SBCD Programme / Project Business Case Status

Programme / Project	Joint Committee Approval	Ministerial Approval
Pembroke Dock Marine	Nov-19	Jun-20
Yr Egin Phase 1	Nov-18	Jul-19
Swansea City & Waterfront Digital District	Nov-18	Oct-19
Digital Infrastructure	Dec-20	Submitted Dec-20
Pentre Awel	Nov-20	Submitted Nov-20
Homes as Power Stations	Jun-20	Submitted Jan-21
Supporting Innovation & Low Carbon Growth	Jul-19	TBC
Life Science, Wellbeing & Sport Campuses	Expected Q1 2021	TBC
Skills & Talent	Expected Q1 2021	TBC

Figure 3. Programme/Project Business Case Status

## 4. PORTFOLIO RISK MANAGEMENT

A new SBCD Portfolio Risk Management Strategy was implemented in Qtr 3, 2020. Aligned to the HMT Green Book supplementary guidance: The Orange Book, the strategy defines the risk appetite and tolerance of the SBCD and principles of the strategy, along with a documented process for identifying, assessing, addressing and measuring risk and issues. Risk management is led from the top of the SBCD and is embedded in standard practices and processes of the SBCD governance arrangements.

The SBCD has a Portfolio Risk Register and Issues Log, and regularly reports on prioritised risks through the governance structures. Key Business Risks captured in the SBCD Portfolio Risk Register include SBCD partner withdrawal, delays to programme and project approval, funding draw down and portfolio delivery delays, achievement of targets, reputational effect and change to scope and objectives.

### SBCD Covid-19 Impact Assessment

The Covid-19 impact assessment is the method used by the Swansea Bay City Deal to assess the potential impact that the Covid-19 crisis has on each of nine programmes / projects and overarching City Deal portfolio. This recognises that the national and regional economic recovery will rely upon City Deal projects to support and stimulate national and regional economic growth and attract inward investment during these times of uncertainty.

The assessment assures the viability and successful delivery of the City Deal programmes / projects during the crisis and recovery stages of the Covid-19 pandemic. It is envisaged that risks impacting the programmes / projects and mitigations to overcome them are dealt with at programme / project level. Any risks deemed to place significant pressures on the programme / project or overarching portfolio such as significantly changing the programme / project scope, significant variance in the defined programme / project outputs, significant stage gate delays or continued commitment from key stakeholders, will be assessed by the PoMO and escalated to Joint Committee for appropriate intervention and decision.

Risks and mitigating actions are continually under review and reported quarterly through governance structures to actively manage the identified Covid-19 risks. The current assessment undertaken in Jan-21 is summarised below:

- **Main concerns:** Achievement of targets, reputational effect and stakeholder/ partnership commitment
- **Secondary concerns:** Impact on scope and objectives

	Number of Red Risks Identified by Impact Criteria								total Red Risks
	Scope and key objectives	Targets	Timescales	Reputation if project fails to deliver	Stakeholders/ partnerships commitment	Project costs	Procurement	Staff resourcing	
<b>Oct-20</b>	7	10	4	11	10	4	2	3	51
<b>Jan-21</b>	6	8	7	9	8	6	3	2	49
<b>Change</b>									

Figure 4. COVID-19 Risk Impact Assessment

## 5. CHANGE CONTROL PROCEDURE

The PoMO has developed a Change Control Procedure that details the potential impacts and benefits for stakeholders, how stakeholders will be engaged to understand the impact (positive or negative) of the change and how the changes will be communicated, implemented and managed. This process was signed off at Joint Committee in February 2021.

As part of the Portfolio Business Case and associated Monitoring and Evaluation Plan the Portfolio Management Office has developed a change log which will record all changes within the Portfolio. Change control reporting will take place for all SBCD Portfolio changes and will include full summarisation for significant change and notification only of minor change, reporting appropriately to the following levels of Governance at the prescribed frequency following the respective project, programme or portfolio board:

- Programme (Portfolio) Board
- Joint Committee
- Welsh and UK Government
- Economic Strategy Board
- Joint Scrutiny Committee

## 6. PROCUREMENT PRINCIPLES

Aligned to the Wales Procurement Policy Statement, the SBCD developed a supplementary set of procurement principles that aim to encourage project teams to consider wider benefits that can be achieved through procurement.

These principles link procurement activities with UK and Welsh Government policy and best practice, especially with meeting the objectives of the Well Being of Future Generations (Wales) Act 2015. The principles also draw on the need for Net Zero Carbon and Carbon Offset contributions to be considered as part of the procurement exercises.

The principles have been drafted in collaboration with industry, legal and procurement specialists with a view to ensuring that the regional supply chain and local businesses can have the opportunity to achieve the maximum benefit from the City Deal.

To support this, the SBCD PoMO has developed a Community Benefits Register. Programme / Project Leads will provide information as they progress through procurement, construction and delivery.

## 7. BUSINESS ENGAGEMENT

The SBCD is working closely with businesses in the region and external companies to develop business cases and procure and deliver the SBCD programmes / projects. The inward investment target is in the region of £600m for the 15-year portfolio and will require many aspects of business and service delivery throughout its lifecycle such as construction, R&D, manufacturing, supply chain development, networking and infrastructure operations. A revised SBCD business engagement and inward investment framework is being developed to support the ambitions of the SBCD portfolio and provide clear direction in how the attraction, retention and growth of businesses will advance our regional GVA and opportunities for employment.

## 8. SBCD COMMUNICATIONS AND MARKETING

A Communications & Marketing Plan has been developed, refined and updated, which includes a power and influence matrix of City Deal stakeholders. The plan informs the detail of communications, marketing and engagement activities.

From April 2020 to February 2021 (Note: Figures as of February 8, 2021), 168 positive media mentions were secured for the Swansea Bay City Deal in the digital and print media. Coverage was secured in the local, regional, Wales-wide and specialist media. Publications/websites/broadcasters which have featured positive Swansea Bay City Deal articles include BBC Online, the Western Mail, the South Wales Evening Post, Business News Wales, Wales Business Insider, and numerous local, regional and specialist media outlets.

The City Deal's Communications and Marketing Officer runs bilingual Swansea Bay City Deal social media accounts on both Facebook and Twitter, where content is regularly posted and monitored. The impact of these social media accounts from April 2020 to February 2021 is outlined below (Note: Figures as of February 8, 2021).



### **Facebook (@SBCityDeal)**

<b>Period</b>	<b>April-20 to February-21</b>
Combined reach of posts (User views)	88,081
Video views	8,513
Likes and shares	1,049
Link clicks from posts	1,034
Page followers	840
Page likes	773



### **Twitter (@SBCityDeal & @BargenDinesigBA)**

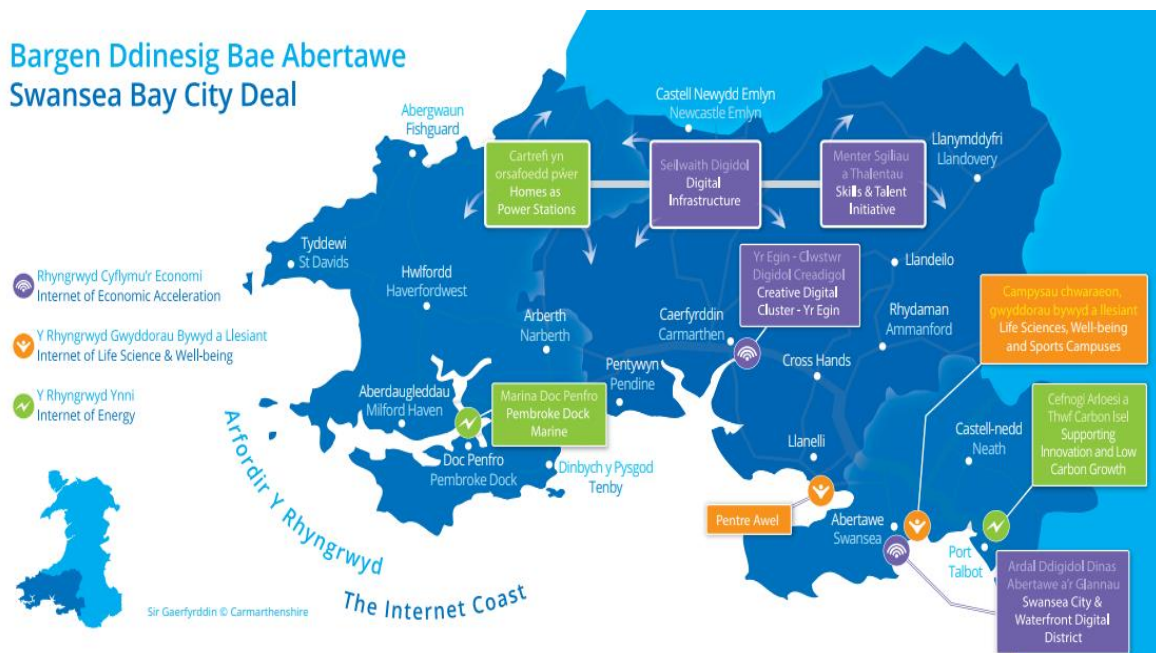
<b>Period</b>	<b>April-20 to February-21</b>
Average impressions (Total tally of views)	634
Likes	827
Retweets	460
Video views	7,629
Account followers	1,450

The City Deal's Communications and Marketing Officer has continued to work closely alongside communications teams at all partner organisations throughout 2020/2021. This includes communications teams at the Welsh Government and the Secretary of State for Wales' Office at the UK Government.

This work has helped considerably boost positive City Deal media and social media mentions/reach, while also ensuring the inclusion of Ministerial quotes in priority communications including business case approvals and the release of portfolio funding,

## 9. PROGRAMMES & PROJECTS SUMMARY

### Bargen Ddinesig Bae Abertawe Swansea Bay City Deal



### 9.1. Digital Infrastructure

The £55 million Digital Infrastructure programme will benefit residents and businesses in all parts of the Swansea Bay City Region, which includes Carmarthenshire, Neath Port Talbot, Pembrokeshire and Swansea. The programme is estimated to be worth £318 million to the regional economy in the next 15 years. Led by Carmarthenshire County Council, the Digital Infrastructure programme will:

- Ensure the region's cities, towns and business parks have competitive access to full-fibre connectivity
- Pave the way for the region to benefit from 5G and internet of things innovation, which includes smart homes, smart manufacturing, smart agriculture and virtual reality, as well as wearable technology that will support healthcare, assisted living and other sectors
- Focus on improving access to broadband in the region's rural communities, while stimulating the market to create competition between digital providers for the benefit of consumers

Inward investment of £30 million is estimated throughout the five-year delivery phase of the programme.

### 9.2. Pembroke Dock Marine

The £60 million Pembroke Dock Marine programme will place Pembrokeshire at the heart of global zero carbon marine energy innovation while also helping tackle climate change. Pembroke Dock Marine will deliver the facilities, services and spaces needed to establish a world-class centre for marine engineering. Led by the private sector and supported by Pembrokeshire County Council, Pembroke Dock Marine is made up of four elements:

- Marine Energy Engineering Centre of Excellence (MEECE)
- Pembroke Port developments

- Marine Energy Test Area (META)
- Pembrokeshire Demonstration Zone (PDZ)

The programme is expected to generate £73.5 million a year to the regional economy.

As well as having application across other blue economy industries, Pembroke Dock Marine will create the right conditions for the marine energy industry to flourish as the UK moves towards net zero decarbonisation targets. Pembroke Dock Marine's drive to maximise innovation and operational efficiencies will seek to drive down the cost of marine energy, while acting as a foundation programme that will support the growth of new initiatives in the region.

As well as the Swansea Bay City Deal, Pembroke Dock Marine is also being part-funded by the European Regional Development Fund through the Welsh Government.

### 9.3. Supporting Innovation & Low Carbon Growth

This £58.7 million programme will deliver sustainable jobs and growth in the Swansea Bay City Region to support the creation of a decarbonised and innovative economy, thanks to a partnership between government, academia and industry. The programme of seven linked projects will help:

- Decarbonise the steel and metals industry
- Provide high-quality office space for businesses
- Provide a route map for the commercialisation of hydrogen
- Support the advanced manufacturing sector
- Establish a regional approach to decarbonise journeys in the region.

With a targeted focus on the Port Talbot Waterfront Harbourside area, this programme, led by Neath Port Talbot Council, is projected to be worth £6.2 million a year to the local economy.

The Supporting Innovation and Low Carbon Growth programme is made up of seven inter-linked projects (emboldened below) under four themes:

1. An energy positive **Technology Centre** building on Baglan Energy Park, providing flexible office space for start-up companies and indigenous businesses, with a focus on the innovation, ICT and R&D sectors.
2. A **specialist facility which will support the steel and metals industry** in Port Talbot, Wales and the UK, while reducing its carbon footprint.
3. Decarbonisation projects including a **low emission vehicle charging network**, as well as **air quality monitoring** and a **hydrogen stimulus project**
4. An **Industrial Futures project** to address the gap between demand and supply for businesses and available land in the Port Talbot Waterfront Enterprise Zone, with a **hybrid building** providing production units as well as office space to support start-ups and indigenous businesses in the innovation and manufacturing sectors

### 9.4. Life Science & Wellbeing Campuses

The vision for the Campuses project is to deliver two complementary initiatives across two sites in two phases (Singleton and Morryston in Swansea) that add value to the regional life science, health and

sport sectors. This will support interventions and innovation in healthcare and medicine to help prevent ill-health, develop better treatments, and improve patient care, while boosting sport through world class sport science and new facilities.

The proposal builds on established and emerging partnerships to deliver an environment that exploits life science and technology research to drive economic development, positioning the Swansea Bay City Region as an international centre of excellence for health, sport and well-being.

The project will deliver new research, innovation and sports facilities within a regional health campus that enables the co-location of life science research and industry alongside clinical infrastructure and investment opportunities. This will support existing partners and attract inward investment to accelerate innovation, while supporting the delivery of a second phase of the project and other longer-term developments.

**Phase 1** of the Campuses project will include:

- Development at Sketty Lane in Swansea which will create an environment that fosters innovation at the intersection between life science, health, wellbeing and sport. This will help attract public and private investment from organisations across these sectors, while benefitting from expertise at the nearby Institute of Life Sciences initiative at Swansea University's Singleton campus
- Refurbishment at Morriston Hospital that will accommodate a further Institute of Life Sciences development. This feature of the project will also include planning for new road access to a 55-acre site to the north of the hospital, which will establish Morriston as a global example of best practice for healthcare by accommodating commercial and academic collaboration with clinical research & development and facilitate access to modern technology and techniques

## 9.5. Yr Egin

Yr Egin is a digital and creative hub at the University of Wales Trinity Saint David in Carmarthen. Anchored by S4C's headquarters, the 3,700 square metre first phase of the development is also home to a range of other companies working within the creative sector, including multi-media publishing and digital technology; digital education; video production and photography; post production; graphic design; translation and sub-titling.

Canolfan S4C Yr Egin – which also includes an auditorium, editing suites, a large performance area and a café - offers a varied programme of events, workshops, talks and screenings for members of the public as well as those working in the creative and digital industries.

Yr Egin's main objectives are to stimulate further investment and economic growth in Carmarthenshire and beyond, and to inspire and revitalise a variety of social and community groups across the Swansea Bay City Region. Yr Egin will also create an exciting cultural hub for the digital and creative industries, while promoting the status of the Welsh language and Welsh culture.

A second phase of the development is being planned, which will deliver a state-of-the-art, hybrid digital co-working space allowing for cross-sector engagement between established businesses in West Wales and future SMEs in the creative industries. It will cater for a range of 'new' technological services that could be made available for the region.



It will also be a vibrant 'destination of choice' that inspires a digital community to connect, offering a range of services and a trusted technology ecosystem where clients can come to engage and co-curate new business solutions.

## 9.6. Swansea City Waterfront & Digital District

The Swansea City and Waterfront Digital District being led by Swansea Council is made up of three elements:

- A 3,500-capacity indoor arena at a site adjacent to the LC in Swansea city centre that will accommodate music concerts, touring shows, exhibitions, conferences, gaming tournaments and other events. Ambassador Theatre Group (ATG) have been appointed to run the indoor arena, once it's operational. Led by Buckingham Group Contracting Ltd, considerable progress is being made on site as the arena heads towards opening in the autumn of 2021. A digital square featuring digital artworks and ultrafast internet connection speeds will also be developed outside the arena
- A state-of-the-art office development at the former Oceana nightclub site on The Kingsway in Swansea city centre. Around 100,000 square feet of flexible office space and amenities will be developed for tech and digital businesses, with conference and meeting facilities as well as potential links to the indoor arena. Acting as a catalyst for further development on The Kingsway, the development will benefit from world class digital connectivity and integration with smart city technology. Construction tendering is underway
- An Innovation Matrix development at the University of Wales Trinity Saint David SA1 for start-up businesses, which will foster entrepreneurship through close links with academia

## 9.7. Pentre Awel

The Pentre Awel project earmarked for Llanelli will feature new business, education and health facilities, along with a complementary development that will establish a state-of-the-art new leisure centre and swimming pool. Proposed for an 83-acre site in South Llanelli, Pentre Awel will be the first development of its scope and size in Wales.

Pentre Awel will provide public, academic, business and health facilities all on one site to boost employment, education, leisure provision, health research and delivery, and skills and training.

The project is planned to include integrated care and physical rehabilitation facilities to enable the testing and piloting of life science technologies aimed at enhancing independence and assisted living.

The council-run leisure centre element of the project will feature a cutting-edge gym, an 8 x 25-metre swimming pool, a learner pool, a hydrotherapy pool, multi-purpose studios and an indoor play area.

Worth millions of pounds to the local economy, Pentre Awel will also create a wide range of employment opportunities across the Swansea Bay City Region as whole.

The wider project will also feature assisted living accommodation, along with a nursing home, a hotel, expansion space for businesses, and elements of both open market and social and affordable housing. Landscaped outdoor spaces for recreation on site will benefit from spectacular views across the Loughor Estuary and Carmarthen Bay.

## 9.8. Homes as Power Stations

State-of-the-art design and energy efficiency technologies will be introduced to thousands of properties as part of the Homes as Power Stations project throughout the Swansea Bay City Region.

The pioneering project is aiming to facilitate the adoption of the Homes as Power Stations approach to integrate energy efficiency design and renewable technologies into the development of new build homes and retrofit programmes carried out by the public, private and third sectors. This will tackle fuel poverty while helping residents save money on their energy bills.

The Homes as Power Stations project aims to prove the concept in the public sector at a relatively small scale with the intention of then scaling up activity in other sectors across the Swansea Bay City Region. These will include private sector developers.

Homes as Power Stations aims to:

1. Facilitate the take up of renewable technologies in at least 10,300 properties (7,000 retrofit, 3,300 new build) within five years to increase affordable warmth and reduce fuel poverty
2. Improve residents' health and well-being
3. Reduce burden on health and social services

The project will be linked to other housing improvement programmes to optimise efficiency of delivery. These include the Welsh Government's Optimised Retrofit Programme (ORP) forming part of the Innovative Housing Programme, which will reduce the carbon footprint of existing social housing in Wales.

There will be a focus on developing a sustainable, regional supply chain, monitoring and evaluation, skills development, an education and dissemination programme, and a financial incentive scheme. The project will share its findings via a knowledge sharing hub.

Homes as Power Stations will leave a legacy of skilled jobs in the Swansea Bay City Region, while mainstreaming the concept for roll-out elsewhere in Wales and the UK.

## 9.9. Skills & Talent

The Skills and Talent project aims to deliver a regional solution for the identification and delivery of the skills and training requirements for all City Deal programmes and projects. Working alongside partners from the private sector, higher and further education, schools and the third sector, the project team will map out gaps in current provision and establish the skills and training needed for students, teachers and lecturers both now and in future.

Bespoke education and training solutions will then be introduced, which align to the needs of industry and key City Deal themes. Investment will include funding for equipment and the development of courses to support the City Deal portfolio's programmes and projects.

## 10. PROGRAMME AND PROJECT STATUS AND PROGRESS UPDATE

Below is the status and progress update for each of the nine programmes and projects. A high-level timeline of the portfolio is also included in Appendix A.

### 10.1. Digital infrastructure

Significant progress has been made on the Digital Infrastructure programme in 2020/2021, following on from the appointment of a Programme Manager in February 2020.

Key progress has included the re-establishment and expansion of the Digital Infrastructure Programme Board. An external Stage Gate 0 peer review of the programme was also carried out by independent experts in October 2020, which led to an Amber/Green status.

The Digital Infrastructure Programme Business Case was approved by the City Deal's Joint Committee in December 2020, following on from approvals at all four regional local authorities, along with endorsements from Programme (Portfolio) Board and the Economic Strategy Board. Following these approvals, the programme's Business Case was submitted to both governments for final approval.

Regional agreement has also been secured to partially recruit programme resource at risk, with detailed supplier engagement and risk mitigation ongoing. Preparations are advanced for the programme's transition from planning to delivery.

### 10.2. Pembroke Dock Marine

The Pembroke Dock Marine project was approved by the UK Government and Welsh Government in June 2020. Detailed discussions on a funding agreement between Pembrokeshire County Council, Milford Haven Port Authority and other project partners took place in Q3 and Q4 2020/21.

A planning application for the Pembroke Dock Infrastructure element of the project was submitted in December 2020, with the procurement of a construction contract in place.

A phase two marine licence for the Marine Energy Test Area (META) element of the project was awarded by Natural Resources Wales in January 2021.

All third-party approvals and funding are in place for the Pembrokeshire Demonstration Zone (PDZ) feature of Pembroke Dock Marine. A Marine Energy and Engineering Centre of Excellence (MEECE) Innovation Manager started in post in Q4 2020/21.

Formal project governance will be established in Q4 2020/21, pending approval of the funding agreement between the project lead authority and project partners.

### 10.3. Supporting Innovation & Low Carbon Growth

A Project Assessment Review (PAR) was commissioned into the Supporting Innovation and Low Carbon Growth programme of projects. This took place in June 2020, delivering an Amber status.

A Critical Friend Review also took place in October 2020, with action plans developed to meet recommendations arising from both reviews.

A Programme Board has been established for Supporting Innovation and Low Carbon Growth and a project/delivery plan is in place.

Planning consent for the Technology Centre aspect of the programme was secured in August 2020. Construction work - which is ongoing - started in November 2020.

A low emission vehicle regional public sector group has also been established, along with a working group - which includes Industry Wales - to develop the advanced manufacturing production facility element of the programme.

The Programme's Business Case is being finalised before submission to the UK Government and Welsh Government for final approval. Air quality monitors as part of the programme are due for imminent installation.

## 10.4. Life sciences, Well-being and Sport Campuses

The Campuses Project was rescoped in 2020/21 to include a sports element. The project will now position the Swansea Bay City Region as a centre of excellence for sport and wellbeing, as well as for innovation in healthcare and medicine to help prevent ill-health, develop better treatments and improve patient care.

A masterplan for the Singleton site was completed in Q3 2020/21, along with initial costings for phase one Singleton and Morriston. Synergies and differentiation between the Campuses project and Pentre Awel have also been explored.

Key letters of support have been received from partners to evidence commitment, as well as the development of an initial video to engage the private sector.

A positive initial meeting with officials from the UK Government and Welsh Government to introduce the rescoped project took place in Q4 2020/21. The project's redeveloped Business Case has also been presented to the City Deal's Economic Strategy Board, along with a presentation to the City Deal's Programme (Portfolio) Board.

An outline Business Case was submitted to the City Deal's Portfolio Management Office for review and feedback provided to further enhance and align the Business Case to Better Business Cases guidance.

## 10.5. Yr Egin

In November 2020, phase one of Canolfan S4C Yr Egin celebrated two years since its official opening. The development is now home to S4C's headquarters and a range of other creative sector businesses, including Big Learning Company, Boom Cymru, Captain Jac, Gorilla, Optimwm and Lens 360.

An updated Yr Egin Business Case was presented at and endorsed by Programme (Portfolio) Board in July 2020. A lessons learned exercise was completed in October 2020.

Phase two planning is ongoing, with a sector demand study commissioned in January 2021. This is aimed at undertaking a review of industry infrastructure and business support requirements, in light of Covid-19 and economic threats.

Job Creation - Yr Egin Phase 1:

- S4C jobs within the project: 58
- Jobs on site prior to Covid (not including UWTSD employees): 100 (inc 58 S4C jobs)
- Companies on site prior to Covid: 17 full-time
- Number of Welsh contractors involved in construction: 19

- Number of people who worked on the project construction: Average of 40 per week over 78 weeks

As a result of procuring Phase 1 through the South West Wales Regional Contractors Framework, a minimum of 52 weeks per £1 million spend of new entrants into employment, training and apprenticeships to include participants from disadvantaged groups, unemployed, NEETs, disabled and economically inactive was provided. This resulted in approximately 1560 weeks of employment and training to these groups.

## 10.6. Swansea City and Waterfront Digital District

Aspects of the Swansea City and Waterfront Digital District moved from planning into delivery in 2020/2021. This includes the completion of steelwork for the Swansea Arena, with plans now in place for completion of the development - both external and internal - in the autumn of 2021. In November 2020, a Meet the Buyer event was held, giving local and regional businesses the chance to bid for work packages forming part of the arena development. A call also went out in January 2021 for regional businesses working in the food & beverage and building services sectors to register their interest in supplying services to the Swansea Arena. In February 2021, work started on installing an iconic bridge linking the arena site with Swansea city centre.

In June 2020, planning permission was secured for the state-of-the-art office development at 71/72 The Kingsway for tech and digitally focussed businesses. Detailed discussions with potential tenants are ongoing, with construction expected to start in the spring of 2021, subject to authorisation from Swansea Council's Cabinet.

The Box Village element of the project at the University of Wales Trinity Saint David SA1 has been re-named the Innovation Matrix. A planning application for that aspect of the overall project is expected to be submitted in coming months.

An updated Swansea City and Waterfront Digital District business case was presented to and endorsed by Programme (Portfolio) Board in July 2020.

Jobs Created - Digital Arena:

- Number of people who have worked on the project construction: Average of 120 per week over 52 weeks (Note: This is currently an estimate as the information is not fully collated. It is based on 1600 operatives having received induction and an average of at least 4 weeks employment per operative).
- Note: The final employment numbers may take additional time to be realised due to the ongoing impacts of COVID-19.

Category	Contracted / Agreed Activity Target	Activity Delivered
other:	Completion of the Welsh Government's Community Benefits Tool	
	4325 person weeks	2539 person weeks

<b>1. Recruiting and training of economically inactive people – Targeted Recruitment and Training (TR&amp;T)</b>	3028 (70%) New Trainees, Apprentices and other trainees	2079 New Trainees, Apprentices and other trainees
	1297 (30%) Existing Apprentices	460 Existing Apprentices
<b>2. Supply chain initiatives</b>	17% - Local (SA Postcode)	33% - Local (SA Postcode)
	38% - Wales	30% - Wales
	45% - UK & EU	36% - UK & EU
	MTB events 3	3

## 10.7. Pentre Awel

The major development planned for an 86-acre site in South Llanelli is now called Pentre Awel.

Progress in 2020/21 included the award of outline planning permission in April 2020, as well as ecology work on site from July to September 2020 to ensure timely discharge of pre-commencement planning conditions.

An external Stage Gate 2 review into the Pentre Awel project was carried out in September 2020, resulting in an Amber status. Recommendations were subsequently implemented, with a workstream to develop a whole site operating model also established in September 2020.

The Pentre Awel Business Case was approved by Joint Committee on November 12 2020, following approval at Carmarthenshire County Council and endorsements at both Programme (Portfolio) Board and Economic Strategy Board. The project is awaiting final approval from Welsh Government and UK Government.

Memorandums of Understanding with tenants were signed in October, November and December 2020, with heads of terms discussions ongoing.

In January 2021, a tender for zone one of the project was placed via two-stage procurement methodology, using the South West Wales Regional Contractors Framework.

## 10.8. Homes as Power Stations

Formal governance for Homes as Power Stations was established in Q2 2020/21, along with a formalised stakeholder engagement plan and a formalised project delivery and implementation plan.

Following its approval at all four regional authorities, the Homes as Power Stations project Business Case was approved at Joint Committee on June 11, 2020. Delegated authority was granted to the project's Senior Responsible Owner to make any minor changes necessary to the business case to secure UK Government and Welsh Government approval.

An external Project Assessment Review (PAR) was then commissioned into the Homes as Power Stations project for extra assurance. An action plan was produced to meet the recommendations of

the PAR - which delivered an Amber status - prior to the submission of an updated outline business case to the Portfolio Management Office for review in early 2021.

A Technical Advisory Group for the Homes as Power Stations project was set up in Q4 2020/2021.

The project is awaiting final approval from Welsh Government and UK Government.

## 10.9. Skills and Talent

A workshop was held with a Welsh Government Business Case adviser on the Skills and Talent project in August 2020, prior to a workshop on a long-list options appraisal in September 2020.

Business case development is ongoing, with feedback sought from a Welsh Government adviser in January 2021 to strengthen the business plan's economic case.

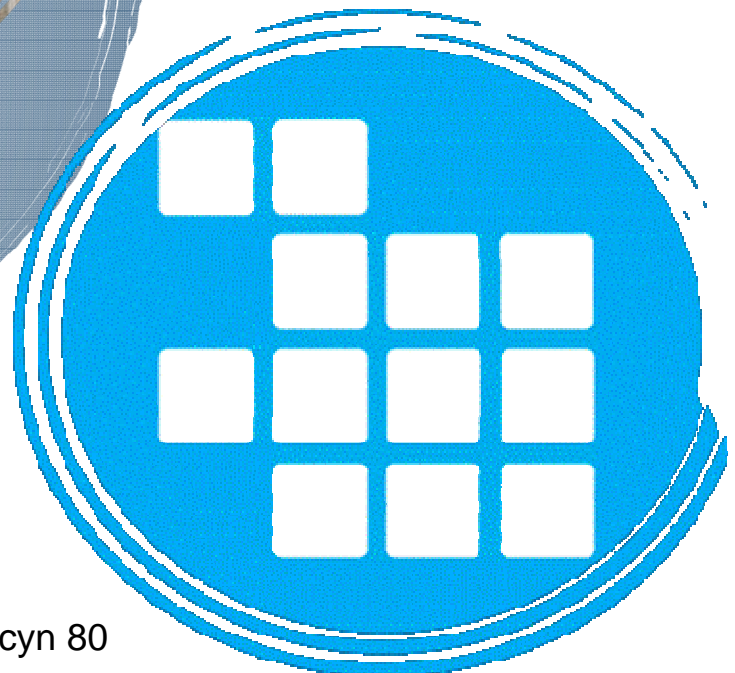
The project's Strategic Case has been reviewed by the Portfolio Management Office.

Several activities are planned for Q4 2020/2021. These include an external Stage Gate review of the project's business case and the submission of the business case to the City Deal's Economic Strategy Board and Programme (Portfolio) Board for consideration, prior to its submission to all four regional local authorities for approval.





# CYNLLUN TWF GOGLEDD CYMRU ADRODDIAD CYNNYDD CHWEFROR 2021



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## RHAGAIR

Mae'r **Cynllun Twf** wedi'i ddatblygu drwy gydweithio agos ac ymrwymiad gan bartneriaid ar draws yr holl sectorau yn cynnwys Llywodraethau'r DU a Chymru, i gyflawni buddsoddiad a newid cadarnhaol a hirhoedlog a fydd yn galluogi twf economaidd a chyflogaeth yn yr hir-dymor.

Mae'r cynllun twf yn gyfle unigryw i fuddsoddi yn ein dyfodol gyda'n partneriaid ac mae'n alluogwr allweddol i adeiladu economi mwy bywiog, cynaliadwy a chynhwysol i ni i gyd yn y Gogledd.

Byddwn yn **flaengar** gyda'n buddsoddiadau - yn adeiladu ar ein cryfderau i roi hwb i gynhyrchedd, meithrin arloesedd a bod yn gystadleuol yn y marchnadoedd yr ydym yn eu gwasanaethu. Mae gennym ganolbwyntiau ymchwil ac arloesedd sydd wedi'u hen sefydlu eisoes, sy'n ein helpu ni i wthio'r ffiniau o fewn gweithgynhyrchu gwerth uchel. Bydd buddsoddiad pellach yn gwella ein henw da ac yn galluogi twf yn y diwydiant pwysig hwn.

Byddwn yn gwneud y Gogledd yn lle mwy addas i fuddsoddi ynddo gan fynd i'r afael â methiant marchnad hir-tymor sydd wedi bod yn rhwystr i fuddsoddiad masnachol. Datgloi'r potensial ar gyfer swyddi medrus, fel y gall pobl ifanc a chenedlaethau'r dyfodol ffynnu. Byddwn yn mynd i'r afael â phrinder tir ac eiddo addas er mwyn tyfu busnesau, gan ddwyn ymlaen safleoedd cyflogaeth a thai i fodloni'r angen.

Mae bod yn **gysylltiedig** fel rhanbarth yn un o'n cryfderau. Mae ein partneriaeth ar draws y chwe awdurdod lleol, y prifysgolion, y colegau a'r sector preifat wedi'i hen sefydlu ac yn cryfhau o hyd. Rydym yn gyrru newid sylweddol mewn cysylltedd drwy gyfarch yr ardaloedd hynny sydd angen cysylltiadau band eang cyflymach a mwy dibynadwy fwyaf a gwneud y mwyaf o botensial mynediad i 5G ac arloesedd newydd. Rydym yn datblygu perthnasau ar draws ein ffiniau, oherwydd ein bod yn gwybod y gallwn fod yn gryfach drwy weithio gyda'n gilydd.

Byddwn yn parhau i adeiladu ar ein henw da fel rhanbarth cydlynus; rhoi lifer ar ein partneriaethau i hyrwyddo twf yn yr economi sy'n gynaliadwy, yn gynhwysol ac y gellir ei ymestyn. Mae ein buddsoddiad mewn prosiectau ynni carbon isel yn galluogi i ni gyfrannu'n uniongyrchol i'r argyfwng newid hinsawdd, gan helpu i wneud y Gogledd yn amgylchedd glanach, gwyrddach, ond hefyd gan leoli ein hunain fel un o'r lleoliadau arweiniol yn y DU o fewn y sector ynni carbon isel. Heb anghofio ein heconomiâu gwerthfawr o fewn amaeth a thwristiaeth, lle byddwn yn canolbwyntio ar alluogi ac annog arallgyfeirio i wella dyfodol hir-dymor y diwydiannau allweddol hyn, gan sicrhau bod ganddynt y cyfle i ddatblygu'n gynaliadwy a ffynnu.

Byddwn yn buddsoddi mewn ffordd sy'n hyrwyddo gwerth cymdeithasol ac yn adeiladu cyfoeth yn ein cymunedau. Rydym yn cydnabod ac yn gwerthfawrogi ein rhwymedigaeth i gyflawni'r Cynllun Twf mewn ffordd sy'n gwella ein llesiant cymdeithasol, diwylliannol, amgylcheddol ac economaidd.

Drwy fuddsoddi yn awr, rydym yn adeiladu ein **gwytwnch** ar gyfer y dyfodol.

Mae'n fraint i ni arwain y buddsoddiad pwysig hwn yn ein cartref a'n rhanbarth, Gogledd Cymru.



Dyfrig Siencyn,  
Cadeirydd | Chair,

Bwrdd Uchelgais Economaidd Gogledd Cymru |  
North Wales Economic Ambition Board



Mark Pritchard,  
Is-gadeirydd | Vice Chair,

Bwrdd Uchelgais Economaidd Gogledd Cymru |  
North Wales Economic Ambition Board



Alwen Williams,

Cyfarwyddwr Rhaglen | Programme Director,  
Bwrdd Uchelgais Economaidd Gogledd Cymru |  
North Wales Economic Ambition Board

# 1 CYFLWYNIAD

1.1 Mae'r adroddiad cynnydd hwn yn rhoi trosolwg o'r gweithgaredd allweddol ers i'r Bwrdd Uchelgais adrodd ddiwethaf i'r Pwyllgor Economi, Sgiliau a Seilwaith ar 15 Ionawr 2020. Mae'r adroddiad yn ymdrin â:

- Cefndir
- Crynodeb o'r gweithgareddau allweddol a gyflawnwyd
- Blaenoriaethau a'r gwaith sydd ar y gweill
- Mam trywydd ar gyfer datblygu a chyflawni achosion busnes y prosiectau.
- Prif risgiau a materion
- COVID-19 ac adfer yr economi
- Casgliadau
- Atodiadau

# 2 CEFNDIR

2.1 Nod Cynllun Twf Gogledd Cymru, a lofnodwyd ym mis Rhagfyr 2020, yw adeiladu economi mwy bywiog, cynaliadwy a gwydn yn y Gogledd, gan adeiladu ar ein cryfderau i roi hwb i gynhyrchedd wrth fynd i'r afael â heriau a rhwystrau economaidd hir-dymor i gyflawni twf cynhwysol. Ein dulliau gweithredu yw hyrwyddo twf mewn ffordd gynhwysol, gynaliadwy, y gellir ei ymestyn yn unol â Deddf Llesiant Cenedlaethau'r Dyfodol (Cymru) 2015.

2.2 Mae'r Cynllun Twf yn bartneriaeth rhwng y sectorau cyhoeddus a phreifat, gyda chefnogaeth ariannol gan Lywodraeth y DU a Llywodraeth Cymru. Mae Llywodraeth y DU a Llywodraeth Cymru yn buddsoddi £240miliwn i Gynllun Twf Gogledd Cymru dros y 15 mlynedd nesaf. Mae'r Cynllun Twf yn ceisio cyflawni cyfanswm o hyd at £1.1bn o fuddsoddiad yn economi'r Gogledd (£240m o'r Cynllun Twf), i greu 3,400 - 4,200 o swyddi ychwanegol net a chynhyrchu £2.0 - £2.4 biliwn mewn GVA ychwanegol net.

2.3 **Mae cefnogi sectorau gwerth uchel ac ymdrin â'r rhwystrau hir-dymor i dwf wrth galon Cynllun Twf Gogledd Cymru.** Y prif heriau a chyfleodd i roi sylw iddynt yw:

- Gwella cynhyrchedd
- Cefnogi arloesedd ac Ymchwil a Datblygu
- Cefnogi'r agenda carbon isel a gyrru twf carbon isel
- Integreiddio'r gadwyn gyflenwi
- Cwrdd ag anghenion sgiliau
- Yr angen am ofod llawr cyflogaeth modern a thir preswyl wedi'i wasanaethu
- Ymdrin â'r rhaniad digidol
- Ymestyn y capasiti ymchwil digidol.

2.4 Mae'r Cynllun Twf yn seiliedig ar gyflawni 14 o brosiectau trawsffurfiol ar draws pum rhaglen (Ffigwr 1). Mae'r rhaglenni wedi'u diffinio fel naill ai rhaglenni gyrru mewn sectorau twf uchel neu raglenni hwyluso.

## **Rhaglenni gyrru allweddol - gyrru cynhyrchedd yn y rhanbarth**

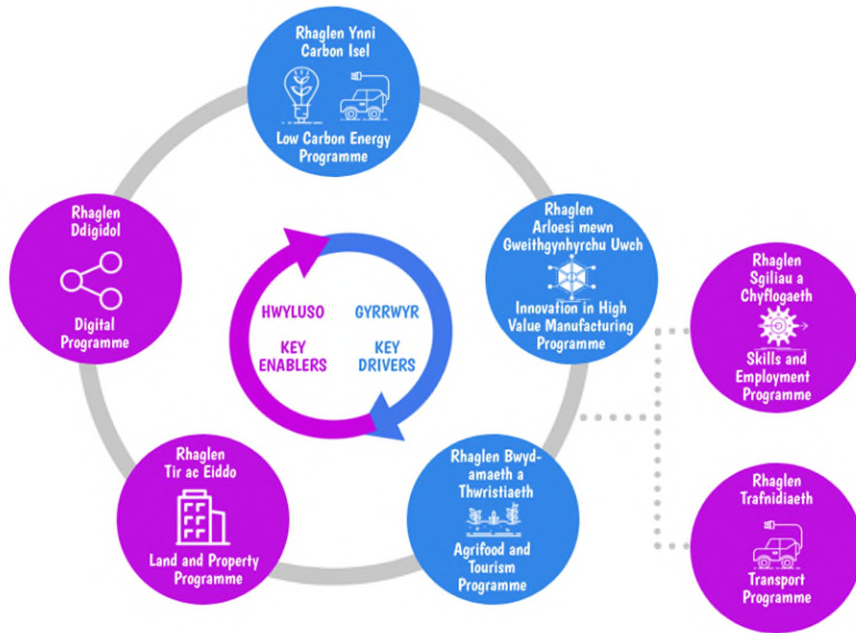
2.5 Bydd y prosiectau o fewn y Cynllun Twf wedi'u hanelu at gynyddu gwerth ac effaith y sectorau twf uchel yn eistedd o fewn tair prif raglen:

- **Ynni carbon isel**
- **Arloesi mewn gweithgynhyrchu gwerth uchel**
- **Bwyd-amaeth a thwristiaeth**

**Rhaglenni galluogi - mynd i'r afael â'r rhwystrau allweddol i hwyluso a chyflawni twf economaidd**

- 2.6 Rydym wedi adnabod sectorau hwyluso drwy'r Cynllun Twf i fynd i'r afael â rhwystrau economaidd allweddol a rhoi sylw i faterion strwythurol sydd wedi cael effaith ar gynhyrchedd a swyddi. Bydd cyflawni yn y sectorau hyn yn creu'r amodau priodol i fusnesau fuddsoddi yn y rhanbarth ac i'r farchnad lafur gymryd mantais ar gyfleoedd cyflogaeth newydd. Byddwn yn defnyddio dulliau mwy strategol i'n buddsoddiadau, gan sicrhau eu bod wedi'u targedu'n dda er mwyn hwyluso twf economaidd a thwf mewn cyflogaeth ledled y rhanbarth.
- 2.7 Mae'r prosiectau o fewn y Cynllun Twf i fynd i'r afael â rhwystrau allweddol i dwf yn eistedd o fewn dwy raglen allweddol:
- **Tir ac Eiddo**
  - **Digidol**
- 2.8 Mae'r ddwy raglen ychwanegol, Sgiliau a Chyflogaeth a Thrafnidiaeth Strategol yn eistedd y tu allan i'r Cynllun Twf. Mae'r rhaglenni'n parhau'n allweddol i gyflawni'r weledigaeth ehangach ar gyfer y Gogledd. Mae'r Bwrdd Uchelgais yn gweithio gyda'r Bartneriaeth Sgiliau Rhanbarthol a thrwy ei Is-fwrdd Trafnidiaeth i adnabod a sicrhau ffynonellau cyllid amgen i gyflawni'r rhaglenni hyn.

**Ffigur 1: Rhaglenni'r Cynllun Twf**

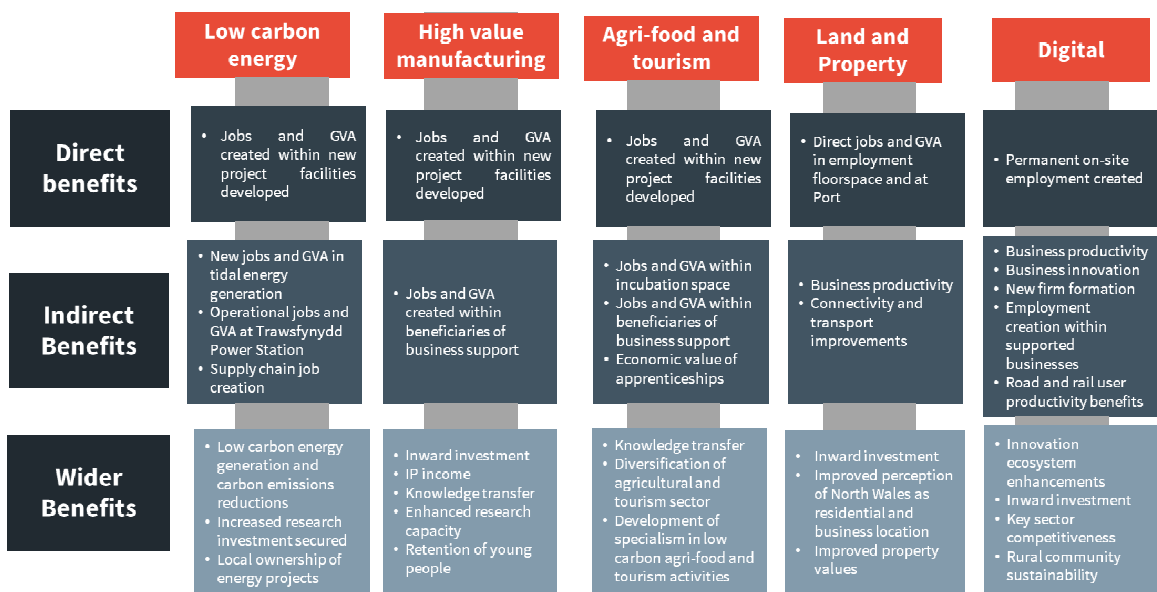


- 2.9 Mae'r holl raglenni a'r prosiectau sydd o fewn iddynt yn cyfrannu at gyflawni'r tri amcan gwariant allweddol (a amlinellir ym mharagraff 2.2). Yn ogystal, maent yn cynhyrchu cyfres o fuddion sydd wedi cael eu dosbarthu fel buddion uniongyrchol, anuniongyrchol ac ehangach. (Wedi'i ddarlunio yn Ffigur 2)

**2.10 Cynllun Twf Gogledd Cymru - Amcanion Gwariant**

Amcan 1 <b>Swyddi</b>	Creu rhwng 3,400 a 4,200 o swyddi newydd net yn y Gogledd drwy'r Cynllun Twf erbyn 2036.
Amcan 2 <b>GVA</b>	Cefnogi cynnydd ychwanegol net o rhwng £2.0 biliwn a £2.4 biliwn mewn GVA i Economi'r Gogledd drwy'r Cynllun Twf erbyn 2036.
Amcan 3 <b>Buddsoddiad</b>	Cyflawni cyfanswm o hyd at £1.1 biliwn o fuddsoddiad yn Economi'r Gogledd drwy'r Cynllun Twf erbyn 2036.

Ffigur 2. Fframwaith Buddion



Ffynhonnell: Hatch

### 3 CRYNODEB O'R GWEITHGAREDDAU ALLWEDDOL A GYFLAWNWYD

3.1 Mae'r adran hon yn crynhoi'r cerrig milltir allweddol a'r deilliannau sydd wedi'u cyflawni mewn trefn gronolegol o fis Ionawr 2020:

#### Ionawr - Mawrth 2020

- 3.2 Sefydlwyd y Swyddfa Rhaglen, dan arweiniad Alwen Williams, y Cyfarwyddwr Rhaglen, ym mis Ionawr 2020. Ar y cyd ag Alwen Williams, ymunodd Hedd Vaughan-Evans, Rheolwr Gweithrediadau; Henry Aron fel Rheolwr y Rhaglen Ynni Carbon Isel; a Stuart Whitfield fel Rheolwr y Rhaglen Ddigidol. Yn ystod ychydig fisoedd cyntaf y tîm yn eu swyddi, fe wnaethant sefydlu'r Swyddfa Portffolio a'r prosesau gwaith cysylltiedig yng Nghanolfan Fusnes Conwy, Cyffordd Llandudno.
- 3.3 Cynhaliwyd nifer o gyfarfodydd cychwynnol gyda phartneriaid, yn cynnwys tîm rhanbarthol Llywodraeth Cymru yn y Gogledd, swyddogion allweddol o Swyddfa Ysgrifennydd Gwladol Cymru a'r Weinyddiaeth Tai, Cymuned a Llywodraeth Leol.
- 3.4 Ers 2019, arweiniodd y Grŵp Gweithredol ar ddatblygu cais i Gronfa Gymdeithasol Ewropeaidd (ESF) dan Flaenoriaeth 5: Diwygio Gwasanaethau Cyhoeddus a Gweithio'n Rhanbarthol. Cyflwynwyd achos terfynol i Swyddfa Cyllid Ewropeaidd Cymru (WEFO) ym mis Ionawr i sicrhau £5.8m, yn amlinellu cynlluniau i dyfu'r Swyddfa Rheoli Portffolio i 18 o swyddi llawn-amser i gefnogi'r gwaith o gyflawni'r Cynllun Twf.
- 3.5 Ym mis Mawrth, daeth yr Is-ysgrifennydd Gwladol Seneddol, David TC Davies AS, ynghyd â swyddogion Llywodraeth y DU i ymweld â ni yn y Gogledd, gan gyfarfod ag Arweinyddion, y Grŵp Cyflawni Busnes a Thîm y Swyddfa Rheoli Portffolio. Roedd yn gyfle i ni rannu rhai o'r manylion am ein rhaglenni a'n prosiectau yn gynnar yng nghyfnod y Gweinidog.
- 3.6 Mynychodd aelodau'r Tîm Rheoli Portffolio hyfforddiant sylfaenol Better Business Case Trysorlys EM yn ystod mis Mawrth i baratoi i ddwyn ynghyd achosion busnes y Cynllun Twf i'w cyflwyno yn ddiweddarach yn y flwyddyn.
- 3.7 Cynhaliodd y Swyddfa Rheoli Portffolio y cyntaf mewn cyfres o adolygiadau gwaelodlin prosiectau er mwyn sicrhau bod amlinelliad pob prosiect wedi'i ddilysu a/neu ei ddiweddarau ar y cyd ag arianwyr y prosiect. Roedd yr adolygiad cychwynnol yn galluogi i ni asesu pa mor aeddfed a pharod oedd y prosiect, adnabod risgiau a chyfleoedd allweddol a pharatoi adroddiad

o uchafbwyntiau i'r Bwrdd. Mae'r diweddaraf yn y gyfres hon o adroddiadau, a gyflwynwyd ar 5 Chwefror 2021, wedi'i gynnwys yn [Atodiad 2](#).

## **Ebrill - Mehefin 2020**

- 3.8 Gyda'r cyfnod clod Covid-19 cyntaf yn ei le, parhaodd y Swyddfa Rheoli Portffolio â'i gwaith i adolygu ac asesu'r holl brosiectau yn nhermau pa mor barod oeddent a'r risgiau, ond gan hefyd gynnwys ystyriaeth o sut/os fyddai'r pandemig yn newid potensial buddsoddi pob prosiect ac ymwybyddiaeth o'r holl risgiau oedd ynghlwm.
- 3.9 Ymunodd aelod newydd o'r tîm ym mis Ebrill a chroesawodd y Swyddfa David Mathews i'r tîm, gan gychwyn yn ei rôl fel Rheolwr y Rhaglen Tir ac Eiddo.
- 3.10 Ym mis Ebrill hefyd, dechreuwyd cynnal nifer o gyfarfodydd rhithiol yn cynnwys y Bwrdd Uchelgais a'r Grŵp Cyflawni Busnes.
- 3.11 Parhaodd hyfforddiant y Swyddfa Rheoli Portffolio ar Better Business Cases mewn dosbarth rhithiol ym mis Ebrill, gyda dau aelod pellach o dîm y Swyddfa Rheoli Portffolio yn cael eu hachredu'n llwyddiannus.
- 3.12 Ym mis Mai, derbyniwyd llythyr cynnig gan Swyddfa Cyllid Ewropeaidd Cymru (WEFO) yn cadarnhau bod cronfa o £5.8m wedi'i sicrhau i alluogi i'r tîm Rheoli Portffolio dyfu i gefnogi'r gwaith o gyflawni'r Cynllun Twf.
- 3.13 Gan ragweld canlyniad llwyddiannus i'r bid i WEFO, roedd gwaith wedi dechrau i sicrhau y byddai'r gwaith recriwtio yn medru cychwyn cyn gynted â phosib.
- 3.14 Ym mis Mehefin, fe wnaeth y Bwrdd Uchelgais gadarnhau'r egwyddor o fabwysiadu dull rheoli rhaglenni a phrosiectau i gyflawni'r Cynllun Twf. Arweiniodd hyn at sefydlu 5 Bwrdd Rhaglen er mwyn goruchwyllo'r gwaith o gyflawni'r rhaglenni'n weithredol. Penododd y Bwrdd Uwch Swyddog Cyfrifol a Dirprwy Uwch Swyddog Cyfrifol ynghyd ag Aelod Arweiniol i bob Rhaglen.
- 3.15 Cynhaliwyd cyfarfod cyntaf y Bwrdd Rhaglen Digidol ym mis Mehefin.

## **Gorffennaf - Medi 2020**

- 3.16 Fe wnaeth y Swyddfa Rheoli Portffolio fwrw ymlaen â'r gwaith o ddatblygu achosion busnes manwl ar gyfer pob rhaglen ynghyd ag achos busnes portffolio i gyflawni'r cynllun twf terfynol.
- 3.17 Fe wnaeth aelodau pellach o'r tîm gwblhau a phasio'r hyfforddiant 'Foundation Better Business Case'.
- 3.18 Gyda'r tîm yn canolbwyntio ar ddeall sut i gyflwyno'r achosion busnes gorau, bu'r tîm yn ffodus i allu mynychu 4 gweithdy gyda Joe Flanagan, cyd-awdur y Llyfr Gwyrdd Trysorlys EM 'Better Business Case Guidance', er mwyn cael ei adborth a'i arweiniad ar ein rhaglenni, a dysgu sut i gyflwyno'r achosion busnes i'r Trysorlys a chael yr effaith gywir.
- 3.19 Yn ystod mis Gorffennaf, fe wnaeth y gweithdai achos busnes barhau, gyda Gweithdai Achos Dros Newid a Gweithdai Achos Economaidd ar gyfer pob un o'r rhaglenni, yn unol â chanllawiau arfer gorau ar gyfer Better Business Cases.
- 3.20 Yn ystod wythnos olaf mis Awst, cynhaliwyd Adolygiad Porth Portffolio Llywodraeth Cymru. Derbyniodd y Swyddfa Rheoli Portffolio adroddiad ac 11 argymhelliad i'w cyflawni.
- 3.21 Parhawyd i recriwtio ym mis Gorffennaf ac Awst er mwyn llenwi chwe swydd allweddol yn y Swyddfa Rheoli Portffolio.
- 3.22 Cynhaliwyd cyfarfod cyntaf y Bwrdd Rhaglen Ynni ym mis Medi.

## Hydref - Rhagfyr 2020

- 3.23 Cynhaliwyd ymgyrch recriwtio lwyddiannus gyda'r swyddogion a ganlyn yn ymuno â'r tîm - Robyn Lovelock fel Rheolwr Rhaglen, Nia Medi Williams fel Rheolwr Gweithrediadau, Elgan Roberts fel Rheolwr Rhaglen Ynni, Erin Gwenlli Thomas fel Swyddog Cyfathrebu ac Ymgysylltu ac Angharad Evans fel Swyddog Cefnogi Rhaglen.
- 3.24 Ym mis Hydref, cynhaliwyd cyfarfod cyntaf y Bwrdd Rhaglen Bwyd Amaeth a Thwristiaeth. Dilynwyd hyn gyda chyfarfod cyntaf y Bwrdd Rhaglen Arloesi mewn Gweithgynhyrchu Gwerth Uchel yn ystod mis Tachwedd.
- 3.25 Yn ystod mis Tachwedd, cyflwynodd y Swyddfa Rheoli Portffolio mewn cynhadledd rithiol ar gyfer y Sector Preifat a drefnwyd gan Gyngor Busnes Gogledd Cymru a Merswy Dyfrdwy Roedd y gynhadledd yn canolbwyntio ar y rhaglenni Digidol, Tir ac Eiddo ac Ynni.
- 3.26 Yn ystod mis Rhagfyr, cynhaliwyd digwyddiad dathlu ar gyfer rhaglen Rhwydwaith Ffibr Llawn Lleol (LFFN) ar-lein. Roedd yn gyfle gwych i ddefnyddwyr a buddiolwyr cysylltedd LFFN rannu eu profiad o'r gwahaniaeth y mae wedi'i wneud iddyn nhw.
- 3.27 Yn ystod yr hydref, roeddem yn canolbwyntio ar gyflawni'r Cytundeb Twf Terfynol. Dechreuodd y Broses gyda'r Bwrdd Uchelgais Economaidd yn cadarnhau cyfres o ddogfennau'r cynllun twf terfynol, yn cynnwys Achos Busnes y Portffolio ([Atodiad 2](#)) a'r Cynllun Busnes Cyffredinol ([Atodiad 3](#)), ac wedi hynny cyflwynwyd ac argymhellwyd y dogfennau drwy broses neu fwrdd democrataidd bob partner.
- 3.28 Yn dilyn cadarnhad y Bwrdd Uchelgais, cyflwynwyd dogfennau'r cynllun twf terfynol, i Drysorlys Cymru ar gyfer Adolygiad y Swyddog Cyfrifo. Roedd hon yn broses bum wythnos gyda swyddogion yn adolygu ac yn craffu'r dogfennau.
- 3.29 Yna, cyflwynwyd dogfennau'r cynllun twf terfynol i'w cymeradwyo gan Gyd-fwrdd y Llywodraeth ar 9 Rhagfyr, ac wedi hynny cyflwynwyd cyngor a baratowyd am gymeradwyaeth Weinidogol.
- 3.30 Llofnodwyd y Cytundeb Twf Terfynol yn ystod seremoni rithiol ar 17 Rhagfyr 2021. Y Cynllun Twf Terfynol yw'r contract rhwng Llywodraeth y DU, Llywodraeth Cymru a'r Bwrdd Uchelgais er mwyn cyflawni'r Cynllun Twf ac fe'i sicrhawyd ar sail [Achos Busnes y Portffolio](#) a phum Achos Busnes Rhaglen er mwyn cadarnhau'r buddsoddiad o gyfanswm o £240m (£120m gan Lywodraeth y DU a £120m gan Llywodraeth Cymru).
- 3.31 Roedd angen dogfennaeth allweddol ychwanegol er mwyn cyflawni'r Cynllun Twf, a datblygwyd y rhain i gyd gan y Swyddfa Rheoli Portffolio, yn cynnwys Cynllun Ariannol; Cynllun Gweithredu; Protocol Cyfathrebu; Cynllun Monitro a Gwerthuso; Cynllun Sicrwydd a Chymeradwyo Integredig.
- 3.32 Law yn llaw â'r Cynllun Twf Terfynol, mabwysiadodd y partneriaid Gytundeb Llywodraethu 2, sef y ddogfen sy'n cyfundrefnu perthynas ac ymrwymiad y partïon, ynghyd â'u cyfrifoldebau a'u hatebolrwydd ynghyd â sefydlu'r fframwaith llywodraethu cefnogol.

## Ionawr/Chwefror 2021

- 3.33 Yn ystod mis Ionawr 2021, cyhoeddodd y Swyddfa Rheoli Portffolio dri briff ar GwerthwchiGymru i gefnogi datblygu prosiectau yn ymwneud â'r prosiect Ynni Lleol Blaengar, y prosiect Datgarboneiddio Trafnidiaeth a'r prosiect Fferm Sero Net Llysfasi.
- 3.34 Ym mis Ionawr, diweddarwyd yr Adolygiad Gwaelodlin i gadarnhau amserlen ar gyfer Achosion Busnes Amlinellol yn ystod blwyddyn galendr 2021. Mae'r amserlen ar gael yn [5.1](#).
- 3.35 Cyfarfu'r Bwrdd Rhaglen Tir ac Eiddo am y tro cyntaf yn ystod mis Ionawr.
- 3.36 Croesawodd y Swyddfa Rheoli Portffolio Kirrie Moore i'r tîm ym mis Ionawr fel Rheolwr Prosiect Digidol.



## Gweithio gyda'r Sector Preifat 2020/2021

- 3.37 Mae'r Grŵp Cyflawni Busnes yn is-grŵp o Fwrdd Uchelgais Economaidd Gogledd Cymru. Mae'r grŵp yn darparu cyngor, cefnogaeth a chyfarwyddyd annibynnol i'r Bwrdd Uchelgais, ynghyd â gweithio ar y cyd â'r Swyddfa Rheoli Portffolio i gyflawni'r Cynllun Twf. Mae'r Grŵp Cyflawni Busnes wedi derbyn cyfres o gyflwyniadau gan bob un o brosiectau a rhaglenni'r Cynllun Twf, gan ddarparu her ac adborth i'r Swyddfa Rheoli Portffolio.
- 3.38 Yn ystod y flwyddyn ac i barhau â'r gwaith a ddechreuwyd yn 2019, mae'r Grŵp Cyflawni Busnes wedi derbyn cyfres o gyflwyniadau gan bob un o brosiectau'r Cynllun Twf, ac roedd y broses yn werthfawr i dderbyn adborth a her ar y prosiectau.
- 3.39 Askar Sheibani yw Cadeirydd Interim y Grŵp Cyflawni Busnes, a adwaenir bellach fel y Bwrdd Cyflawni Busnes, yn unol â Chytundeb Llywodraethu 2, ac yn dilyn llofnodi'r cytundeb twf terfynol. Mae gwaith ar y gweill, gydag Askar ac aelodau'r bwrdd, i recriwtio aelodau newydd i'r bwrdd ac i gryfhau'n bellach y bartneriaeth gyda'r sector preifat yn ystod y flwyddyn i ddod. Pan fydd aelodaeth y bwrdd wedi'i chwblhau, bydd yr aelodau, mewn ymgynghoriad â Chadeirydd y Bwrdd Uchelgais a'r Cyfarwyddwr Portffolio, yn ethol Cadeirydd, fydd yn gwasanaethu am gyfnod o 2 flynedd.

### Dywed Askar Sheibani, Comtek Network Systems a Chadeirydd Interim y Bwrdd Cyflawni Busnes



Askar Sheibani,  
Cadeirydd | Chair,  
Grŵp Cyflawni Busnes | Business Delivery Group

*"Mae gan Ogledd Cymru gynghair unigryw a phwerus o arweinyddion sector preifat a chyhoeddus sydd wedi bod yn gweithio fel partneriaid unedig, drwy Fwrdd Uchelgais Economaidd Gogledd Cymru a'r Grŵp Cyflawni Busnes, i sicrhau bod y Cynllun Twf yn denu enillion sylweddol ar fuddsoddiadau.*

*Mae gan aelodau'r Grŵp Cyflawni Busnes, sy'n entrepreneuriaid yn bennaf sydd â hanes blaenorol sefydledig o fewn eu sectorau a'u diwydiannau a gydnabyddir yn rhyngwladol, lais annibynnol. Mae gan yr aelodau rwydweithiau busnes dylanwadol a helaeth yng Nghymru, y DU a'r tu hwnt ac yn bwysig iawn, maent yn angerddol iawn dros y Gogledd, sy'n gartref i'r rhan fwyaf ohonynt.*

*Tua'r Dwyrain, rydym yn ffodus i fod wedi'n lleoli yn agos ar ddwy ddinas fawr; Lerpwl a Manceinion, sy'n gartrefi i ddau faes awyr rhyngwladol i'n cysylltu ni â'r farchnad fyd-eang, tra bod Llundain ryw ddwy awr i ffwrdd ar y trê. Tua'r Gorllewin, mae porthladd Caergybi yn hwyluso ein masnach drwy gludo nwyddau ar y môr ac mae'n agor y llwybr at dwristiaeth rhyngwladol ac Iwerddon. Mae gan bob modfedd o'r Gogledd hanes ardderchog, diwylliant cyfoethog, cestyll a thraethau gwych, atyniadau twristiaeth unigryw, bywyd gwyllt rhyfeddol ac, heb os, y tirweddau naturiol gorau ar y Ddaear.*

*Mae rhaglenni'r Cynllun Twf yn canolbwyntio ar feysydd o'r economi lle mae gennym brofiad hirhoedlog ac arbenigedd cryf; megis Gweithgynhyrchu Uwch, Ynni Adnewyddadwy a Thwristiaeth. Er enghraifft, mae gan y prosiect pŵer llanw ar Ynys Môn, Morlais, y potensial i wneud Gogledd Cymru yn un o arweinwyr y byd mewn ynni llanw. Ychydig iawn o lefydd yn y byd sy'n addas a gallai'r buddsoddiad olygu bod Gogledd Cymru yn un o'r tri chynhyrchwr pŵer llanw mwyaf yn y byd.*

*Hefyd, mae'r Cynllun Twf yn buddsoddi yn isadeiledd digidol y rhanbarth. Mae hyn yn hanfodol ac mae'n tanategu twf economaidd. Mae band eang ffibr cyflymder uchel dibynadwy a hygyrch a gallu 5G ledled y Gogledd yn hanfodol.*

*Drwy gydol hanes, mae'r Gogledd wedi dangos ei wytnwch i frwydro yn erbyn yr holl newidiadau economaidd blaenorol ac wedi dod drwyddynt yn gryfach. Mae'r pandemig diweddar hwn wedi achosi daeargryn cymdeithasol ac economaidd dinistriol.*

*Gyda chynllun economaidd credadwy, buddsoddiad mewn sgiliau ac addysg a chydag arweinyddiaeth leol benderfynol sydd yn derbyn adnoddau digonol, credaf yn gryf fod gan y Gogledd gyfle gwych a'r potensial i ailsefydlu ei hun fel economi pwerus yng Nghymru, a fydd yn cael ei gefnogi'n fawr gan fuddsoddiad y Cynllun Twf dros y pymtheg mlynedd nesaf a'r tu hwnt."*

- 3.40 Mae'r Cynllun Twf yn bartneriaeth rhwng y sectorau cyhoeddus a phreifat. Mae Cyngor Busnes Gogledd Cymru a Merswy Dyfrdwy wedi bod yn cynrychioli'r sector preifat yn gryf iawn ac, fel un o sylfaenwyr y Bwrdd Uchelgais, maen nhw wedi gweithio'n agos iawn gyda phartneriaid a rhanddeiliaid rhanbarthol o'r sector preifat a'r sector cyhoeddus i ffurfio a dylanwadu ar gynnig y Cynllun Twf. Fel cynrychiolydd sefydliadau eraill gan gynnwys y Siambr Fasnach, y CBI a'r FSB, mae eu hymrwymiad gweithredol wrth ffurfio'r cynllun twf wedi bod yn amhrisiadwy. Ers 3 Awst 2020, yn sgil herio a achoswyd gan Covid-19, mae'r Cyngor Busnes wedi tynnu eu haelodaeth yn ôl. Mae'r Cyngor Busnes yn parhau'n rhanddeiliad allweddol a byddant yn bartner hanfodol, yn fwy strategol ac yn llai gweithredol, wrth symud ymlaen.

**Dyfyniad gan Jim Jones, Rheolwr Gyfarwyddwr Twristiaeth Gogledd Cymru a Chadeirydd Cyngor Busnes Gogledd Cymru a Merswy Dyfrdwy ac Ashley Rogers, Cyfarwyddwr Masnachol, Cyngor Busnes Gogledd Cymru a Merswy Dyfrdwy**

*"Mae Cynllun Twf Gogledd Cymru yn becyn hollbwysig o fuddsoddiadau cyfalaf i'n rhanbarth a fydd yn hwb sylweddol i economi'r Gogledd ar adeg pan fo newidiadau mawr yn y farchnad megis Brexit a digwyddiadau byd-eang yn cynnwys pandemig Covid-19, yn parhau i effeithio ar ein Cymunedau a'n Heconomi. Mae Cyngor Busnes Gogledd Cymru a Merswy Dyfrdwy, fel y corff ymbarél rhanbarthol ar gyfer y sector preifat yn y Gogledd, wedi gweithio'n galed iawn mewn partneriaeth â'r Bwrdd Uchelgais ers cychwyn datblygu'r Cynllun Twf, i sicrhau bod y buddsoddiadau a gynigir yn y Cynllun yn cael eu dosbarthu ledled y rhanbarth a'n sectorau er mwyn rhoi'r budd mwyaf i'n busnesau.*

*Mae gan Gynllun Twf sy'n cyflawni ar gefnogi busnesau a thwf cynhyrched ar gyfer ein busnesau bach a chanolig brodorol a'r busnesau rhyngwladol sydd wedi'u lleoli yn y Gogledd yn ei sectorau allweddol e.e. Gweithgynhyrchu, Twristiaeth a Lletygarwch, Amaeth ac Ynni, botensial i gael effaith gadarnhaol unwaith mewn oes arnom i gyd. Mae hi'n hanfodol, serch hynny, bod y prosiectau a'r rhaglenni arfaethedig nid yn unig yn gatalyddion twf ond hefyd bod iddynt y credo sylfaenol eu bod yn gwneud hynny gan gyfrannu at siwrne'r rhanbarth tuag at economi Cylchol a Dim Carbon Net. Edrychwn ymlaen at barhau i ymgysylltu'n ystyrlon â'r Bwrdd Uchelgais ar y pecyn buddsoddi allweddol hwn*



**Jim Jones,**  
Cadeirydd | Chair,  
Cyngor Busnes Gogledd Cymru Merswy Dyfrdwy |  
North Wales Mersey Dee Business Council



**Ashley Rogers,**  
Cyfarwyddwr Masnachol | Commercial Director,  
Cyngor Busnes Gogledd Cymru Merswy Dyfrdwy |  
North Wales Mersey Dee Business Council

## 4 BLAENORIAETHAU A'R GWAITH SYDD AR Y GWEILL

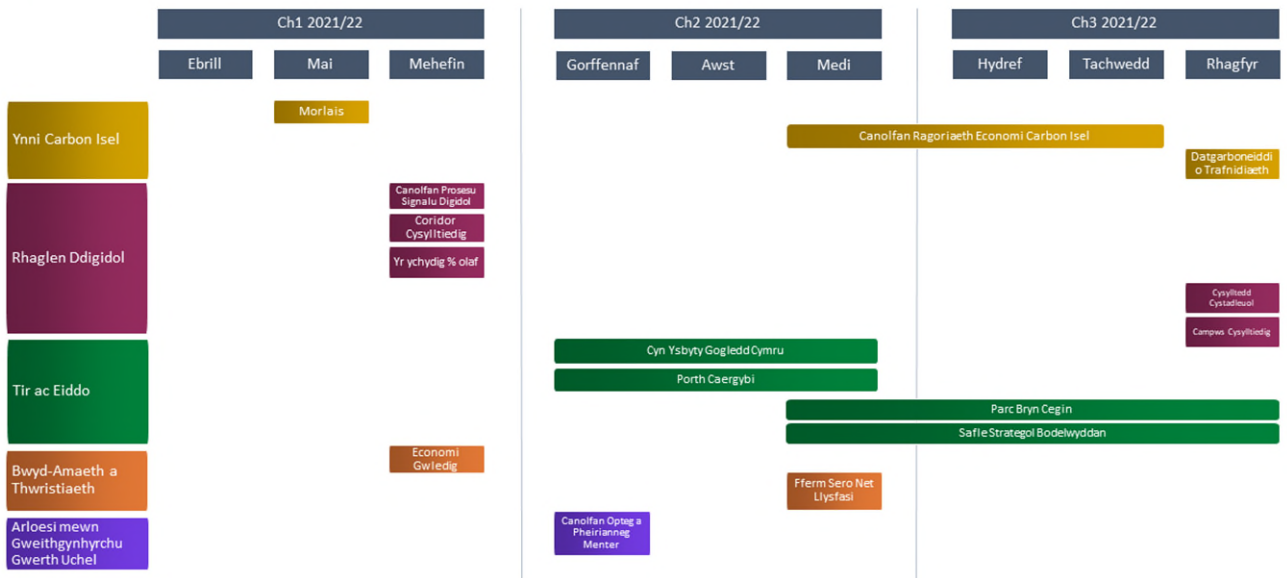
- 4.1 Mae'r Swyddfa Rheoli Portffolio wedi penodi Tinint fel partner digidol i ddiwygio ei chynnwys digidol a'i brand ar gyfer Bwrdd Uchelgais Economaidd Gogledd Cymru a'r Cynllun Twf. Bydd edrychiad a theimlad newydd yn symbol o'r trawsnewid i gyflawni'r rhaglenni. Gyda gwaith eisoes ar y gweill, bydd y brand newydd a'r wefan yn cael eu lansio yn ddiweddarach yn y flwyddyn.
- 4.2 Ym mis Ionawr 2020, cytunodd y Grŵp Gweithredol i ddiffinio sut bydd Llywodraeth Cymru a'r Bwrdd Uchelgais a phartneriaid eraill fel sydd angen, yn gweithio mewn partneriaeth i ddatblygu ac yna chyflawni yn erbyn un Fframwaith Economaidd Rhanbarthol cyffredin i Ogledd Cymru. Oherwydd COVID-19, mae'r gwaith hwn wedi'i oedi. Mae'r Grŵp Adferiad Economaidd bellach wedi comisiynu Grŵp craidd i arwain ar y gwaith o ddatblygu'r Fframwaith Economaidd Rhanbarthol yn ystod 2021.
- 4.3 Mae trafodaethau'n parhau gyda Llywodraeth Cymru ar y Llythyr Cynnig Grant a'r Cytundeb Telerau Cyffredin er mwyn caniatáu i'r taliad cyntaf gael ei dynnu i lawr cyn diwedd mis Mawrth 2021.
- 4.4 Mae gwaith ar y gweill, ar y cyd â Llywodraeth Cymru, i ddylunio a datblygu Prosbectws Buddsoddi ar gyfer y Gogledd. Pamffled digidol fydd hwn, sy'n amlygu'r hanfodion a'r cyfleoedd allweddol ar gyfer Buddsoddi ledled y rhanbarth o fewn a'r tu hwnt i'r Cynllun Twf.
- 4.5 Mae ymgyrch recriwtio ar waith i benodi'r wyth swydd olaf yn y Swyddfa Rheoli Portffolio. Ein nod yw cael tîm llawn yn ei le erbyn gwanwyn 2021. Mae cyfnod ariannu'r ESF yn rhedeg tan ddiwedd mis Mehefin 2023.
- 4.6 Mae cynnydd yn cael ei wneud gyda datblygu prosiectau'r Cynllun Twf. Mae Adolygiadau Porth Llywodraeth Cymru wedi'u trefnu ar gyfer y tri phrosiect cyntaf - Morlais (Chwefror), Peirianeg Menter ac Opteg (Mawrth) a Chanolbwynt Economi Gwledig Glynllifon (Ebrill). Rhagwelir y bydd Achosion Busnes Amlinellol y prosiect cyntaf yn cael eu cyflwyno i'r Bwrdd Uchelgais ym mis Mai a mis Mehefin 2021. (Gweler 5.1)
- 4.7 Bydd y tîm yn parhau i weithio drwy'r naw argymhelliad a ddaeth o Adolygiad y Swyddogion Cyfrifo. Mae'r argymhellion ar gael ar dudalennau 5 a 6 [Atodiad 2](#).

# 5 MAP TRYWYDD AR GYFER DATBLYGU A CHYFLAWNI ACHOSION BUSNES Y PROSIECTAU

5.1 Wedi'i amlinellu isod y mae piblinell OBC prosiectau ar gyfer 2021:

## Amserlen OBC Prosiectau 2021

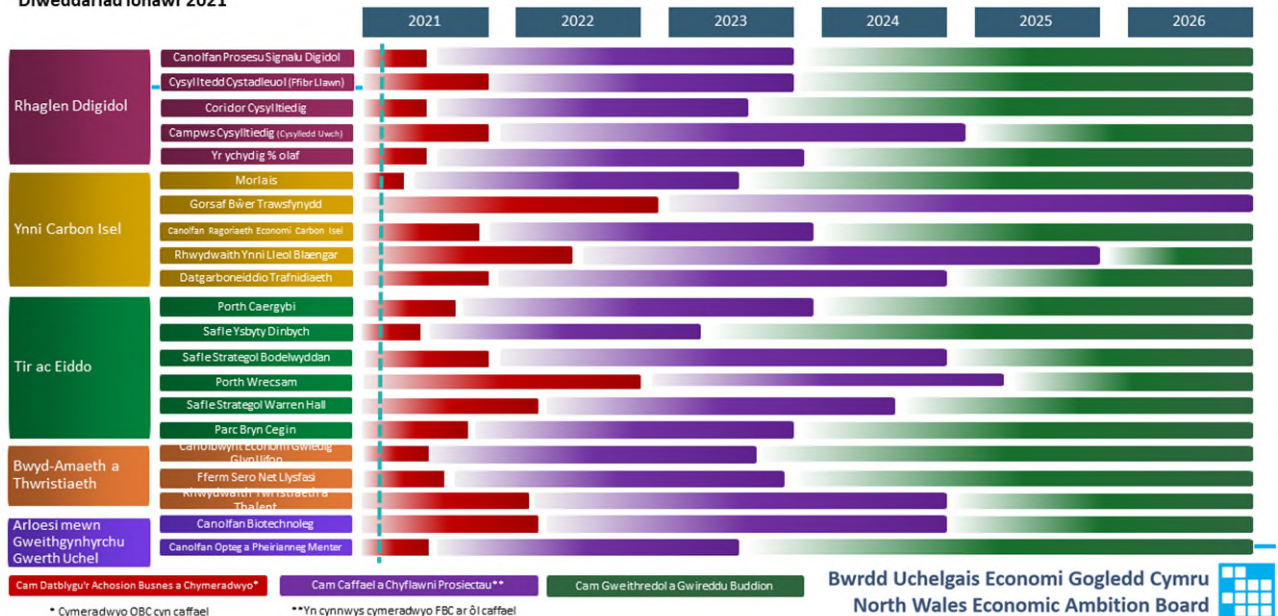
Bwrdd Uchelgais Economi Gogledd Cymru  
North Wales Economic Ambition Board



5.2 Wedi'i amlinellu isod y mae cynllun Cyflawni'r Rhaglenni:

## Cynllun Cyflawni Rhaglenni

Diweddariad Ionawr 2021



## 6 PRIF RISGIAU A MATERION

- 6.1 Cynhaliwyd adolygiad cynhwysfawr o risgiau a materion allweddol a'i gyflwyno i'r Bwrdd Uchelgais ar 5 Chwefror 2021. Cyfeiriwch at Atodiad 2.

## 7 ADFER AR ÔL COVID-19

- 7.1 Mae Covid-19 wedi cael effaith economaidd syfrdanol ar y Gogledd, yn yr un modd â rhannau eraill o'r DU ac yn fyd-eang. Mae'r Bwrdd Uchelgais yn gweithio'n agos gyda'r chwe awdurdod lleol, Llywodraeth Cymru a Llywodraeth y DU a chynrychiolwyr o'r sector preifat i gydlynu'r ymateb rhanbarthol i adfer yr economi. Nid yw'n hysbys eto beth yw effeithiau tymor hwy Covid-19 ar yr economi rhanbarthol.
- 7.2 Mae'r Cynllun Twf wedi'i ddylunio i fynd i'r afael â rhwystrau strwythurol, hir-dymor sy'n atal twf economaidd. Fodd bynnag, mae'r Bwrdd yn gwbl ymwybodol yn y byr-dymor y bydd angen amrediad o gamau gweithredu er mwyn hwyluso adferiad ac mae sicrhau bod y mesurau byr-dymor hynny'n cyd-fynd â'r Cynllun Twf yn allweddol.
- 7.3 Ni all y Cynllun Twf ar ei ben ei hun fynd i'r afael â'r holl heriau sy'n wynebu economi'r Gogledd, yn enwedig yng ngoleuni COVID-19. Fodd bynnag, bydd y chwistrelliad sylweddol o fuddsoddiad cyfalaf i economi'r Gogledd o du'r Cynllun Twf yn hwb arwyddocaol i'r sectorau adeiladu a chysylltiedig a hynny ar adeg pan mae'n debygol y bydd capasiti dros ben yn yr economi.
- 7.4 Fel ymateb i COVID-19, mae'r tîm wedi sefydlu grŵp ymateb tactegol i asesu'r effeithiau a ddaw yn sgil COVID-19 ar fusnesau a chytuno ar gamau allweddol sydd eu hangen i roi sylw i'r rhain. Bu'r Grŵp yn cyfarfod yn wythnosol, ac mae'n cynnwys cynrychiolwyr o'r Awdurdodau Lleol, WLGA, Llywodraeth Cymru, Llywodraeth y DU a Chyngor Busnes Gogledd Cymru a Merswy Dyfrdwy.
- 7.5 Ddechrau mis Mai, fe wnaethom ryddhau erthygl yn y wasg ar y cyd i amlygu'r cydweithio sy'n digwydd ledled y Gogledd a rhwng y Bwrdd Uchelgais, y Bartneriaeth Sgiliau Rhanbarthol, Llywodraeth Cymru a'r DWP i helpu i greu'r cysylltiadau rhwng ceiswyr swyddi a'r swyddi gwag sydd ar gael yn y rhanbarth.
- 7.6 Yn ystod mis Mai, fe wnaethom gynnal gweminar i fusnesau a wnaeth ddenu dros gant a hanner o gyfranogwyr gan roi cyfle i fusnesau sydd wedi'u heffeithio gan y pandemig i ofyn eu cwestiynau yn uniongyrchol i'r Gweinidog BEIS - Nadhim Zahawi, Is-ysgrifennydd Gwladol Seneddol Cymru - David T.C. Davies, a Gweinidog yr Economi, Trafnidiaeth a Gogledd Cymru - Ken Skates. Atebwyd nifer o gwestiynau yn ystod y sesiwn awr o hyd a derbyniodd yr holl gwestiynau eraill atebion ysgrifenedig yn dilyn yr alwad. Roedd yr adborth yn gadarnhaol iawn gyda nifer o fusnesau yn nodi eu bod yn gwerthfawrogi'r dull cydweithredol gan y ddwy Lywodraeth.
- 7.7 Sefydlwyd Grŵp Adfer Economaidd Rhanbarthol i weithio ar y cyd ar adfer yr economi.
- 7.8 Dros yr haf, comisiynwyd yr arolwg o effaith ar fusnesau. Derbyniodd yr arolwg dros 1,800 o ymatebion gan ddarparu dadansoddiad o ddata yn ôl i lefel awdurdod lleol ac ar draws diwydiannau a sectorau.
- 7.9 Ar y cyd, fe wnaeth y Bwrdd Uchelgais a Llywodraeth Cymru gomisiynu ymchwil ar effaith Covid-19 ar economi'r Gogledd. Mae bwriad i'r gwaith ymchwil, a gwblhawyd gan Hatch Regeneris, gael ei gyflwyno mewn sesiwn strategol gydag aelodau'r Bwrdd Uchelgais ar 25 Chwefror.

## 8 CASGLIADAU

- 8.1 Bwriad yr adroddiad hwn yw dangos y cynnydd a'r momentwm yn ystod y deuddeg mis diwethaf, ble mae gogledd Cymru wedi mynd i gytundeb hanesyddol gyda'r ddwy Lywodraeth.
- 8.2 Mae'r adroddiad yn grynodeb o'r gweithgarwch yn ogystal â manylion a gwybodaeth gefnogol yn yr [Atodiadau](#).
- 8.3 Byddwn yn hapus i ymateb i gwestiynau'r Pwyllgor yn y sesiwn ar 3 Mawrth.

# 9 ATODIADAU

## Atodiad 1 - Ffeithluniau'r Rhaglenni

### RHAGLEN BWYD AMAETH A THWRISTIAETH

### AGRIFOOD AND TOURISM PROGRAMME



#### AMCAN

Adeiladu economi syfffaen mwy cynaliadwy, bywiog a gwych o fewn y rhanbarth, gan wneud y gorau o gyfleoedd am gyflogaeth a ffyniant drwy ein hamgylchedd a'n tirwedd.



#### AIM

The aim of the Agri-food and Tourism Programme is to build a more sustainable, vibrant and resilient foundation economy within the region, optimising opportunities for employment and prosperity through our environment and landscape.

#### PROSIECTAU

- Prosiect Canolbwyt: Economi Gwledig Glynllifon
- Canolfan Carbon Niwtral Llysfasi
- Rhwydwaith TALENT Twristiaeth



#### PROJECTS

- Glynllifon Rural Economy Hub
- Llysfasi Carbon Neutral Centre
- Tourism TALENT Network



#### BUDDSODDIAD

Buddsoddiad Cynllun Twf: £24.5m  
Buddsoddiad Sector Breifat: £4.4m  
Buddsoddiad Sector Gyhoeddus: £12.4m  
**Cyfanswm: £41.3m**



#### INVESTMENT

Growth Deal Investment: £24.5m  
Private Sector Investment: £4.4m  
Public Sector Investment: £12.4m  
**Total Investment: £41.3m**

#### MANTEISION

- Creu hyd at 380 o swyddi erbyn 2038
- Cynyddu GVA hyd at £281 miliwn
- Cefnogi hyd at 400 o fusnesau gyda llwybrau datgarboneddio ac arallgyfeirio
- Gyrru arloesedd drwy hyd at 6,000m o le ar gyfer hyfforddiant
- Uwchsglïo hyd at 2,500 o bobl/busnesau
- Cryfhau cadwyni leol



#### SPENDING OBJECTIVES

- Create up to 380 jobs by 2038
- Increase GVA by £281 million
- Support up to 400 businesses with decarbonisation and diversification pathways
- Drive innovation through up to 6,000m space for training
- Upskill up to 2,500 people/businesses
- Strengthen local supply chains



### RHAGLEN DIGIDOL

### DIGITAL PROGRAMME



#### AMCAN

Cyflawni newid amlwg yn y cysylltedd digidol sydd ei angen i sicrhau y gall y Gogledd gyflawni galw'r defnyddwyr, cynnal cyflymdra â gweddill y DU, datgloi potensial sectorau a safleoedd â blaenoriaeth am dwf a thanategu ecosystem arloesi ffyniannus. Chwarae rôl hwyuso ar gyfer rhaglenni eraill i gyflawni'r budd mwyaf bosib.



#### AIM

Deliver the step change in digital connectivity needed to ensure North Wales is able to satisfy user demand, maintain pace with the rest of UK, unlock the growth potential of priority sectors and sites and underpin a flourishing innovation ecosystem.

#### PROSIECTAU

- Campws Cysylltiedig
- Canolfan Prosesu Signal Ddigidol
- Coridor Cysylltiedig
- Cysylltu'r Ychydig Ganrannau Olaf
- Ffibr Llawn i safleoedd allweddol



#### PROJECTS

- Connected Campuses
- Digital Signal Processing Centre
- Connected Corridors
- Last few %
- Full Fibre at key sites



#### BUDDSODDIAD

Buddsoddiad Cynllun Twf: £37m  
Buddsoddiad Sector Breifat: £1.6m  
Buddsoddiad Sector Gyhoeddus: £3.1m  
**Cyfanswm: £41.7m**



#### INVESTMENT

Growth Deal Investment: £37m  
Private Sector Investment: £1.6m  
Public Sector Investment: £3.1m  
**Total Investment: £41.7m**

#### MANTEISION

- Creu hyd at 380 o swyddi erbyn 2038
- Cynyddu GVA hyd at £158 miliwn
- Cyflwyno marchnad cysylltedd gadarn a chystaddeuol mewn 28 safle strategol
- Cyflwyno darpariaeth symudol led band uchel ogmpas y prif rwydweithiau trafniadaeth yng Ngogledd Cymru
- Sicrhau bod gan yr holl eiddo preswyl yn y rhanbarth gysylltedd band eang cyflym iawn erbyn 2023



#### SPENDING OBJECTIVES

- Create up to 380 jobs by 2038
- Increase GVA by £158 million
- Introduce competitive connectivity to 28 key sites
- Distribute high bandwidth and digital connectivity around transport networks in North Wales
- Ensure all premises in the region has access to superfast broadband the region has superfast broadband by 2023



## RHAGLEN YNNI CARBON ISEL

## LOW CARBON ENERGY PROGRAMME



### AMCAN

Datgloi buddion economaidd prosiectau ynni carbon isel trawsffurfiol a sefydlu Gogledd Cymru fel un o leoliadau arweiniol y DU ar gyfer cynhyrchu ynni carbon isel, arloesedd a buddsoddi yn y gadwyn gyflenwi.



### AIM

To unlock the economic benefits of transformational low carbon energy projects and position North Wales as a leading UK location for low carbon energy generation, innovation and supply chain investment.

### PROSIECTAU

- Canolfan Ragoriaeth Ynni Carbon Isel
- Datgarboneiddio Trafnidiaeth
- Morlais
- Gorsaf Bŵer Trawsfynydd
- Rhwydwaith Ynni Lleol Blaengar



### PROJECTS

- Local Carbon Energy Centre of Excellence
- Transport Decarbonisation
- Morlais
- Trawsfynydd Power Station
- Smart Local Energy



### BUDDSODDIAD

Buddsoddiad Cynllun Twf: £86.4m  
Buddsoddiad Sector Breifat: £441.7m  
Buddsoddiad Sector Gyhoeddus: £140.4m  
**Cyfanswm: £668.5m**



### INVESTMENT

Growth Deal Investment: £86.4m  
Private Sector Investment: £441.7m  
Public Sector Investment: £140.4m  
**Total Investment: £668.5m**

### MANTEISION

- Creu hyd at 980 o swyddi erbyn 2036
- Cynyddu GVA hyd at £530 miliwn
- Cynhyrchu 314MW o Ynni Carbon Isel newydd
- Arbed 2723 tunnell o CO<sub>2</sub>e (carbon)



### SPENDING OBJECTIVES

- Create up to 980 jobs by 2036
- Increase GVA by £530 million
- Enable deployment of at least 314MW new installed low carbon energy generation
- Enable carbon savings of at least 2723 tonnes CO<sub>2</sub>e



## RHAGLEN TIR AC EIDDO

## LAND AND PROPERTY PROGRAMME



### AMCAN

Mynd i'r afael â'r diffyg tir ac eiddo addas ar gyfer twf busnes a dod â safleoedd ymlaen ar gyfer datblygiadau tai a chyflawni gwelliannau a fydd yn sbarduno buddsoddiad ym Mhorthladd Caergybi ar rhanbarth ehgach. Bydd gan y prosiectau hyn rôl hwylyso ar gyfer y rhaglenni eraill drwy sicrhau bod safleoedd wedi gwasanaethu ar gael i fuddsoddwyr a datblygwyr.



### AIM

To address the shortage of suitable land and properties for business growth and to bring forward sites for housing development. To deliver improvements that stimulate investment in sites and premises in the Port of Holyhead and the wider region. Enables other Programmes by ensuring the right land and property infrastructure is available.

### PROSIECTAU

- Porthladd Caergybi
- Porth Wrecsam
- Safle Strategol Bodelwyddan
- Safle Strategol Bryn Cegin
- Safle Ysbyty Dinbych
- Warren Hall, Brjchdyn



### PROJECTS

- Holyhead Gateway
- Western Gateway, Wrexham
- Key Strategic Site, Bodelwyddan
- Bryn Cegin Strategic Site
- Former North Wales Hospital, Denbigh
- Warren Hall, Broughton



### BUDDSODDIAD

Buddsoddiad Cynllun Twf: £79.1m  
Buddsoddiad Sector Breifat: £274.4m  
Buddsoddiad Sector Gyhoeddus: £1.9m  
**Cyfanswm: £355.4m**



### INVESTMENT

Growth Deal Investment: £79.1m  
Private Sector Investment: £274.4m  
Public Sector Investment: £1.9m  
**Total Investment: £355.4m**

### MANTEISION

- Creu hyd at 2,280 o swyddi erbyn 2036
- Cynyddu GVA hyd at £1.29 biliwn
- Darparu 30ha ac 20,000 metr sgwâr o dir cyflogaeth ac adeiladau
- Darparu 1,000 a mwy o leiniau datblygu preswyl a gwasanaeth



### SPENDING OBJECTIVES

- Create up to 2,280 jobs by 2036
- Increase GVA by £1.29 billion
- To deliver 30ha and 20,000 sq m of employment land and premises
- Deliver 1,000 plus serviced residential development plots





## RHAGLEN ARLOESI MEWN GWEITHGYNHYRCHU UWCH

## INNOVATION IN HIGH VALUE MANUFACTURING PROGRAMME



### AMCAN

Cyfrnerthu lleoliad Gogledd Cymru fel clwstwr gweithgynhyrchu gwerth uchel pwerus ac arloesol, sy'n adeiladu ar arbenigedd presennol ac arbenigedd byd-eang i greu sail economaidd gwerth uwch, mwy amrywiol sy'n cefnogi trosglwyddo i economi carbon isel.



### AIM

To consolidate North Wales' position as a powerful and innovative high value manufacturing cluster, building on existing specialisms and leading expertise to create a higher value, more diverse economic base that supports the transition to a low carbon energy.

### PROSIECTAU

- Canolfan BIOTECHnoleg Amgylcheddol
- Canolfan Opteg a Phelirïaneg Menter



### PROJECTS

- Centre for Environmental Biotechnology
- Enterprise Engineering and Optics Centre



### BUDDSODDIAD

Buddsoddiad Cynllun Twf: £13m  
Buddsoddiad Sector Gyhoeddus: £26.5m  
**Cyfanswm: £39.5m**



### INVESTMENT

Growth Deal Investment: £13m  
Public Sector Investment: £26.5m  
**Total Investment: £39.5m**

### MANTEISION

- Creu hyd at 180 o swyddi erbyn 2036
- Cynyddu GVA hyd at £114 miliwn
- Datblygu technoleg carbon isel newydd gyda 55 o bartneriaid lleol a rhyngwladol
- Uwch-sgilio hyd at 100 o bobl neu fusnesau lefel uwch



### SPENDING OBJECTIVES

- Create up to 180 jobs by 2036
- Increase GVA by £114 million
- Develop new low carbon technologies with 55 international and local Partners
- Upskill 100 specialist people or businesses



## Atodiad 2 - Adroddiad Uchafbwyntiau'r Portffolio

Cyflwynwyd Adroddiad Uchafbwyntiau'r Portffolio i'r Bwrdd Uchelgais ar 5 Chwefror 2021.

Mae Adroddiad Uchafbwyntiau'r Portffolio yn darparu diweddariad ar y cynnydd ers llofnodi'r Cynllun Twf, trosolwg o sefyllfa gyfredol pob rhaglen a phrosiect o fewn y cynllun a diweddariad i'r amserlen gyflawni.

Mae'r adroddiad yn canolbwyntio'n benodol ar yr amserlen i Fwrdd Uchelgais Economaidd Gogledd Cymru ystyried yr Achosion Busnes Amlinellol.

Mae'n ofynnol fod y Bwrdd Uchelgais yn ystyried Adroddiad Uchafbwyntiau'r Portffolio ac yn ei gyflwyno i Lywodraeth Cymru a Llywodraeth y DU er mwyn medru derbyn y taliad cyntaf o'r arian.

I'r dyfodol, bydd adroddiadau ar gynnydd y Cynllun Twf ar ffurf adroddiad chwarterol ffurfiol. Bydd yr adroddiad cyntaf yn cyfeirio at Chwarter 4 2020-21.

[Adroddiad Uchafbwyntiau Portffolio Gogledd Cymru](#)

## Atodiad 3 - Achos Busnes y Portffolio

Cadarnhawyd sicrwydd Achos Busnes y Portffolio cyn cyflawni'r Cytundeb Twf Terfynol, trwy broses Adolygiad Swyddog Cyfrifo Llywodraeth Cymru.

[Achos Busnes y Portffolio](#)

## Atodiad 4 - Cynllun Busnes Cyffredinol

Cefnogwyd y Cynllun Busnes Cyffredinol gan holl bartneriaid Bwrdd Uchelgais Economaidd Gogledd Cymru fel rhan o'r broses o gyflawni'r Cytundeb Twf Terfynol.

[Cynllun Busnes Cyffredinol](#)